Sr. No	Name of the Issue: Public Issue of Rated secured and unsecured redeemable non-convertible debentures of face valu of Rs. 1000 each ("NCD") by Sakthi Finance Limited Issue Opening Date: April 17, 2023 and Closing Date: April 28, 2023					Last Update: 31/07/2024
1	Type of issue	pe of issue Public Issue of Rated Secured Redeemable Non-Convertible Debentures by Sakthi Finan				
		Limited, upto Rs. 10,000 lakh with an Option to Retain Over Subscription upto Rs. 10,000 lakl aggregating to a total amount of upto Rs. 20,000 lakh.				
2	Issue size (Rs crore)	Rs. 10,000 lakh with an Option to Retain Over Subscription upto Rs. 10,000 lakh, aggregation a total amount of upto Rs. 20,000 lakh.				
3						
	Rating of instrument alongwith name of the	e rating agency				
	(i) as disclosed in the offer document (April 2023)	[ICRA] BBB (Stable) by ICRA				
4	Whether the security created is adequate to Listing of Non- Convertible Securities) Reg (Source: DT deed and Hypothecation created)					
5	<b>Subscription level (number of times):</b> After considering the technical rejection cases, the Issue was subscribed 1.47 times of the Base Issue and 0.73 times of the Overall Issue Size. (Source: Minutes of the Meeting between the Company, Registrar and Lead Manager dated 4 May, 2023)					
6	Financials of the issuer (as per the annual fi	inancial results submitt	ted to stock excha	nges under Regula	ntion 52 of SEBI	LODR)
						(Rs. in Lakhs
	Parameters Income from operations	FY 2021 17,133.66	FY 2022 18,135.11	Sep-22 9384.48	<b>FY 2023</b> 19,193.97	FY 2024 20,674.11
	Net Profit for the period	925.79	951.88	588.21	1,249.37	1570.54
	Paid-up equity share capital	6470.59	6470.59	6,470.59	6,470.59	6470.59
	Reserves excluding revaluation reserves	12,726.94	13323.80	13561.78	14216.68	15366.38
	Note: For FY 2021 the accounts are based on	Ind AS				
	Source: Stock Exchange filing	110 110				
7	Status of the debt securities (whether trade	<u> </u>	y any stock excha	inge, etc.)		
	As at May 09, 2023	Listed on BSE				
	(listing and trading Approval accorded May 9, 2023					
8	Change, if any, in directors of issuer from t	he disclosures in the off	fer document			
	(i) at the end of FY 2023 (till March 2024)	No change				
		No change				
	Status of attitude from the state of the sta	140 change				
9	Status of utilization of issue proceeds  (i) as disclosed in the offer document	The net proceeds raised provided as below: 1) Onward lending, fine prepayment of principa be financed from Net Is 2) For general corporate Proceeds.	ancing and for repa l and interest of ex- ssue Proceeds	nyment / isting borrowings -	atleast 75% of am	ount proposed
9		The net proceeds raised provided as below: 1) Onward lending, fine prepayment of principal be financed from Net Is 2) For general corporate	ancing and for repa l and interest of ex- ssue Proceeds	nyment / isting borrowings -	atleast 75% of am	ount proposed ed from Net Iss
9		The net proceeds raised provided as below: 1) Onward lending, fine prepayment of principal be financed from Net Is 2) For general corporate	ancing and for repa l and interest of ex- ssue Proceeds	nyment / isting borrowings -	atleast 75% of am	ount proposed ed from Net Iss
9		The net proceeds raised provided as below: 1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.	ancing and for repa l and interest of ex- ssue Proceeds	nyment / isting borrowings -	atleast 75% of amposed to be finance  Rs. in Crore	ount proposed ed from Net Iss 100.00
9		The net proceeds raised provided as below: 1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised	ancing and for repa l and interest of ex- ssue Proceeds	nyment / isting borrowings -	atleast 75% of amposed to be finance  Rs. in Crore  146.86	ount proposed out of the second secon
9	(i) as disclosed in the offer document	The net proceeds raised provided as below: 1) Onward lending, finisprepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses	ancing and for repa l and interest of ex- ssue Proceeds e purposes - Upto 2	nyment / isting borrowings - 25% of amount pro	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07	100.00 2.77 97.23
9	(i) as disclosed in the offer document	The net proceeds raised provided as below: 1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised	ancing and for repa l and interest of ex- ssue Proceeds e purposes - Upto 2	nyment / isting borrowings - 25% of amount pro	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07  142.79	ount proposed ed from Net Iss  100.00  2.77  97.23  100.00
9	(i) as disclosed in the offer document	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ reserved.	ancing and for repa l and interest of ex- ssue Proceeds e purposes - Upto 2	nyment / isting borrowings - 25% of amount pro	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07  142.79	100.00 2.77 97.23 100.00
9	(i) as disclosed in the offer document	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ recommendation proceeds is the proceed of the pr	ancing and for repa l and interest of ex- ssue Proceeds e purposes - Upto 2	nyment / isting borrowings - 25% of amount pro	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07  142.79  142.79  0.00	100.00 2.77 97.23 100.00
9	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ recommendation proceeds is the proceed of the pr	ancing and for repa l and interest of ex- ssue Proceeds e purposes - Upto 2	nyment / isting borrowings - 25% of amount pro	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07  142.79  0.00  0.00	0000 0000 0.000
10	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)  Source: Stock Exchange Filing	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ recommended proceeds below the banks  Balance to be Utilised  The net proceed raised Prospectus.  rincipal amount (See Feature 1) Proceeds and the proceed raised Prospectus.	ancing and for repa l and interest of ex- ssue Proceeds e purposes - Upto 2 demption/ repayme	isting borrowings - 25% of amount project ent of debt  issue has been u	Rs. in Crore 146.86 4.07 142.79 0.00 0.00 tilised in a manual and Listing of I	100.00 2.77 97.23 100.00 0.00 0.00 ner stated in t
	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)  Source: Stock Exchange Filing  (iii) Reasons for deviation, if any  Delay or default in payment of interest/ p. Securities) Regulations, 2021 and Regula	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ recommended proceeds below the banks  Balance to be Utilised  The net proceed raised Prospectus.  rincipal amount (See Feature 1) Proceeds and the proceed raised Prospectus.	demption/ repayme  and through public  Regulation 15(8) of coordinates the interest of existing and existing and existing and existing and existin	isting borrowings - 25% of amount project ant of debt  issue has been until the SEBI (Issue is/ No) (If yes, fundamenterest of the NCD)	Rs. in Crore 146.86 4.07 142.79 0.00 0.00 tilised in a manual and Listing of the details of the	100.00 2.77 97.23 100.00 0.00 0.00 her stated in t
	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)  Source: Stock Exchange Filing  (iii) Reasons for deviation, if any  Delay or default in payment of interest/ psecurities) Regulations, 2021 and Regulagiven)  (i) Disclosures in the offer document on terms	The net proceeds raised provided as below:  1) Onward lending, finity prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ recomposit with banks  Balance to be Utilised  The net proceed raised Prospectus.  rincipal amount (See Fation 52(4)(d) of the Leader Company with regard	demption/ repayme  and through public  Regulation 15(8) of coordinates the interest of existing and existing and existing and existing and existin	isting borrowings - 25% of amount projection of debt  issue has been used the SEBI (Issue is/ No) (If yes, furtherest of the NCD)	Rs. in Crore 146.86 4.07 142.79 0.00 0.00 tilised in a manual and Listing of the details of the	ount proposed to ed from Net Issued from Net Issued 100.000 2.77 97.23 100.000 0.00 0.00
	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)  Source: Stock Exchange Filing  (iii) Reasons for deviation, if any  Delay or default in payment of interest/ psecurities) Regulations, 2021 and Regulagiven)  (i) Disclosures in the offer document on terms of issue	The net proceeds raised provided as below:  1) Onward lending, finity prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ recomposit with banks  Balance to be Utilised  The net proceed raised Prospectus.  rincipal amount (See Fation 52(4)(d) of the Leader Company with regard	demption/ repayme  and through public  Regulation 15(8) of code and through public  will protect the into timely payment to Companys cost.	isting borrowings - 25% of amount projection of debt  issue has been used the SEBI (Issue standard) (If yes, functional treest of the NCD of interest and report of the standard) (If yes, functional treest of the NCD of interest and report of th	Rs. in Crore 146.86 4.07 142.79 0.00 0.00 tilised in a manual and Listing of the details of the	100.00 2.77 97.23 100.00 0.00 0.00 her stated in the same may be went of default be seed from Net Issued and the same may be went of default be same may be seed from Non-Convertible same may be seed from Net Issued from Net
	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)  Source: Stock Exchange Filing  (iii) Reasons for deviation, if any  Delay or default in payment of interest/ psecurities) Regulations, 2021 and Regulativen)  (i) Disclosures in the offer document on terms of issue  (ii) Delay in payment from the due date	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ red  Deposit with banks  Balance to be Utilised  The net proceed raised Prospectus.  rincipal amount (See Fation 52(4)(d) of the Later Company with regard take necessary action at	ancing and for repart of existing and interest of existing and existing and existing and existing and existing and existi	isting borrowings - 25% of amount projection of debt  issue has been used the SEBI (Issue iss/ No) (If yes, furtherest of the NCD of interest and replacement of the NCD of interest and replacement interest i	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07  142.79  0.00  0.00  tilised in a manual erand Listing of the details of the payment of principal erange.	100.00 2.77 97.23 100.00 0.00 0.00 ner stated in t
	(i) as disclosed in the offer document  (ii) Actual utilization (Sept 2023)  Source: Stock Exchange Filing  (iii) Reasons for deviation, if any  Delay or default in payment of interest/ psecurities) Regulations, 2021 and Regulations)  (i) Disclosures in the offer document on terms of issue  (ii) Delay in payment from the due date  (iii) Reasons for delay/ non-payment, if any	The net proceeds raised provided as below:  1) Onward lending, find prepayment of principal be financed from Net Is 2) For general corporate Proceeds.  Amount Raised  Less: Issue Expenses  Net amount Raised  For onward lending/ red  Deposit with banks  Balance to be Utilised  The net proceed raised Prospectus.  rincipal amount (See Fation 52(4)(d) of the Later Company with regard take necessary action at	ancing and for repart of existing and interest of existing and existing and existing and existing and existing and existi	isting borrowings - 25% of amount projection of debt  issue has been used the SEBI (Issue iss/ No) (If yes, furtherest of the NCD of interest and replacement of the NCD of interest and replacement interest i	atleast 75% of amposed to be finance  Rs. in Crore  146.86  4.07  142.79  0.00  0.00  tilised in a manual erand Listing of the details of the payment of principal erange.	100.00 2.77 97.23 100.00 0.00 0.00 ner stated in t