



KEY HEADLINES:

- U.S. companies' borrowing to spend on capital investment fell 2 percent in September from a year earlier, a trade group representing capital equipment lenders said on Thursday. The companies signed up for \$8.5 billion in new loans, leases and lines of credit last month, down from \$8.7 billion a year earlier, the Equipment Leasing and Finance Association (ELFA) said.
- The dollar hovered near a 10-week high on Friday as investors waited to see if U.S. economic growth figures do anything to interrupt its months of strength. Donald Trump has expressed displeasure over the dollar's strength, defying a custom that U.S. presidents avoid openly interfering in financial markets.
- Italy's banks are charging households and businesses more to borrow after a fall in the value of the country's bonds, the first sign of a credit tightening that could disrupt the populist government's economic revival plans.

Economic Indicators to be released

Indicator	Currency	Forecast	Previous	Impact
Autumn Budget	GBP			HIGH
Core PCE Price Index (YoY) (Sep)	USD	2.0%	2.0%	MEDIUM
PCE Deflator (YoY)	USD		2.2%	MEDIUM
Personal Spending (MoM) (Sep)	USD	0.4%	0.3%	MEDIUM

Support Resistance Levels – Currency Future:

Currency	LTP	S1	S2	R1	R2	Recommendation
USDINR FUTURE	73.34	73.00	72.70	73.60	73.90	BUY ABOVE R1 S/L BELOW S1 SELL BELOW S1 S/L ABOVE R1
EURINR FUTURE	83.26	82.75	82.25	83.75	84.25	BUY ABOVE R1 S/L BELOW S1
GBPINR FUTURE	93.83	93.30	92.80	94.30	94.80	BUY ABOVE R1 S/L BELOW S1 SELL BELOW S1 S/L ABOVE R1
JPYINR FUTURE	65.53	65.20	64.90	65.85	66.15	BUY ABOVE R1 S/L BELOW S1

RESEARCH BONANZA FOREIGN CURRENCY SEGMENT

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