



<b>LTP</b>	<b>22648.20</b>
R1	22750
R2	22900
S1	22500
S2	22350







- Nifty has regain upmove and has been facing hurdle near the resistance zone of 22700-22800. For any aggressive move on the upside nifty need to close above 22800 levels.
- Support is placed at 22500 level which has been the point of magnet.



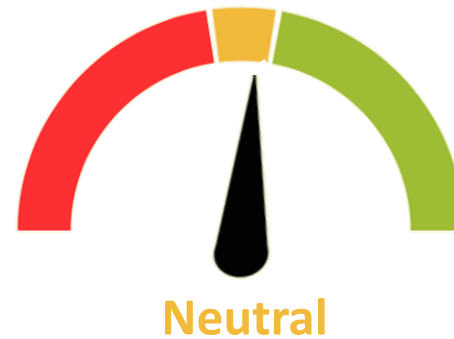
<b>LTP</b>	<b>49231.05</b>
R1	49500
R2	49750
S1	48850
S2	48500

- BNF is able to make its all time high and at higher level profit booking has been seen which has lead in formation of shooting star.
- For an aggressive move on the upside BNF need to surpass 49750 levels, On the downside support is placed at 49000.

## Global Market:

 <b>Dow Jones Futures</b> (03 May) <small>Derived</small>	38,458.16	422.12	1.11
 <b>S&amp;P 500</b> (03 May) <small>Derived</small>	5,064.20	45.82	0.91
 <b>Nasdaq</b> (03 May) <small>Derived</small>	15,736.13	130.65	0.84
 <b>FTSE</b> (02 May)	8,172.15	50.91	0.62
 <b>CAC</b> (02 May)	7,914.65	-70.28	-0.89
 <b>DAX</b> (02 May)	17,896.50	-35.67	-0.20

## Sentiment Gauge



## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-964.47	1352.44
Future	363.63	-
Option	-22053.22	-

## Price Up

RECLTD	+9.5%
CHOLAFIN	+9.4%
INDIAMART	+8.6%
HINDPETRO	+8.2%
PFC	+6.3%

## Price Down

GODREJPROP	-4.1%
KOTAKBANK	-2.8%
IGL	-2.7%
ASTRAL	-2.5%
RAMCOCEM	-2.5%

## Oi Up

NIFTYNXT50	+39.2%
HINDALCO	+18.0%
COFORGE	+17.8%
IGL	+16.6%
RECLTD	+16.1%

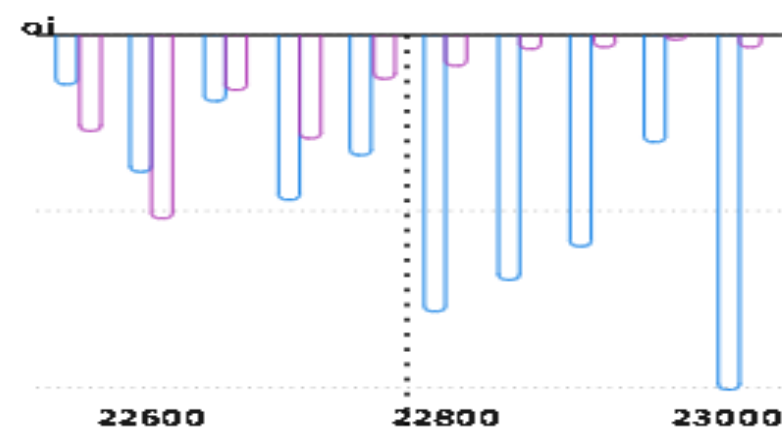
## OiDown

CANFINHOME	-9.7%
TATACHEM	-9.0%
SHRIRAMFIN	-7.0%
FEDERALBNK	-6.2%
BIOCON	-6.0%

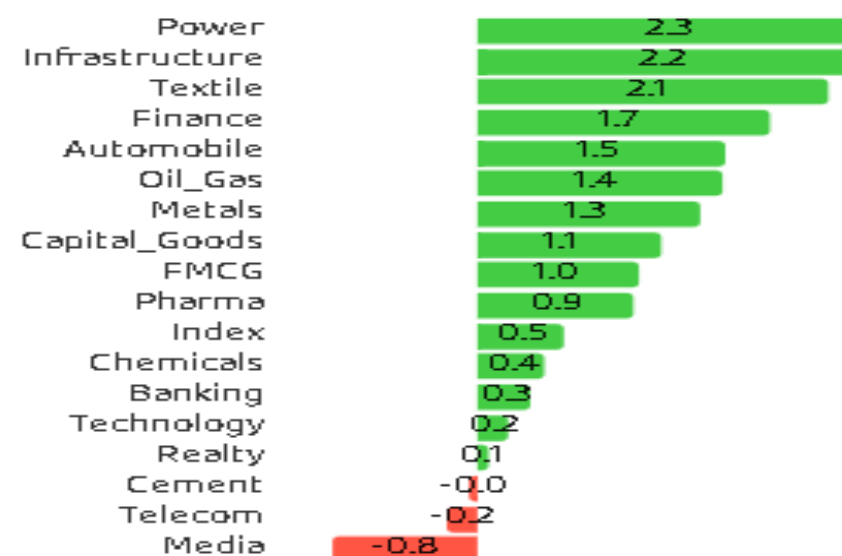
## Delivery Heavy

ATUL	82%
KOTAKBANK	74%
SYNGENE	72%
ALKEM	70%
JKCEMENT	70%

## Putcall



## Sectors



## Oi Limit

IDEA	97%
ABFRL	96%
GMRINFRA	93%
ZEEL	91%
BALRAMCHIN	91%



**1.28**

per (+0.17)

**Advance      Decline      A/D Ratio**

**129**

**56**

**2.3**

## Result Calendar

Result Type	Company Name	Time
Q4-FY24	Titan	NA
Q4- FY24	MRF	NA
Q4-FY24	Britannia	NA

## Economic Calendar

Time	Event	Expected	Previous
17:00:00	IND- FX Reserves, USD	-	640.33B
18:00:00	US- Average Hourly Earnings (MoM) (Apr)	0.3%	0.3%
18:00:00	US- Nonfarm Payrolls (Apr)	243K	303K
18:00:00	US- Unemployment Rate (Apr)	3.8%	3.8%
19:15:00	US- S&P Global Services PMI (Apr)	50.9	51.7

## Call of the day (Cash)

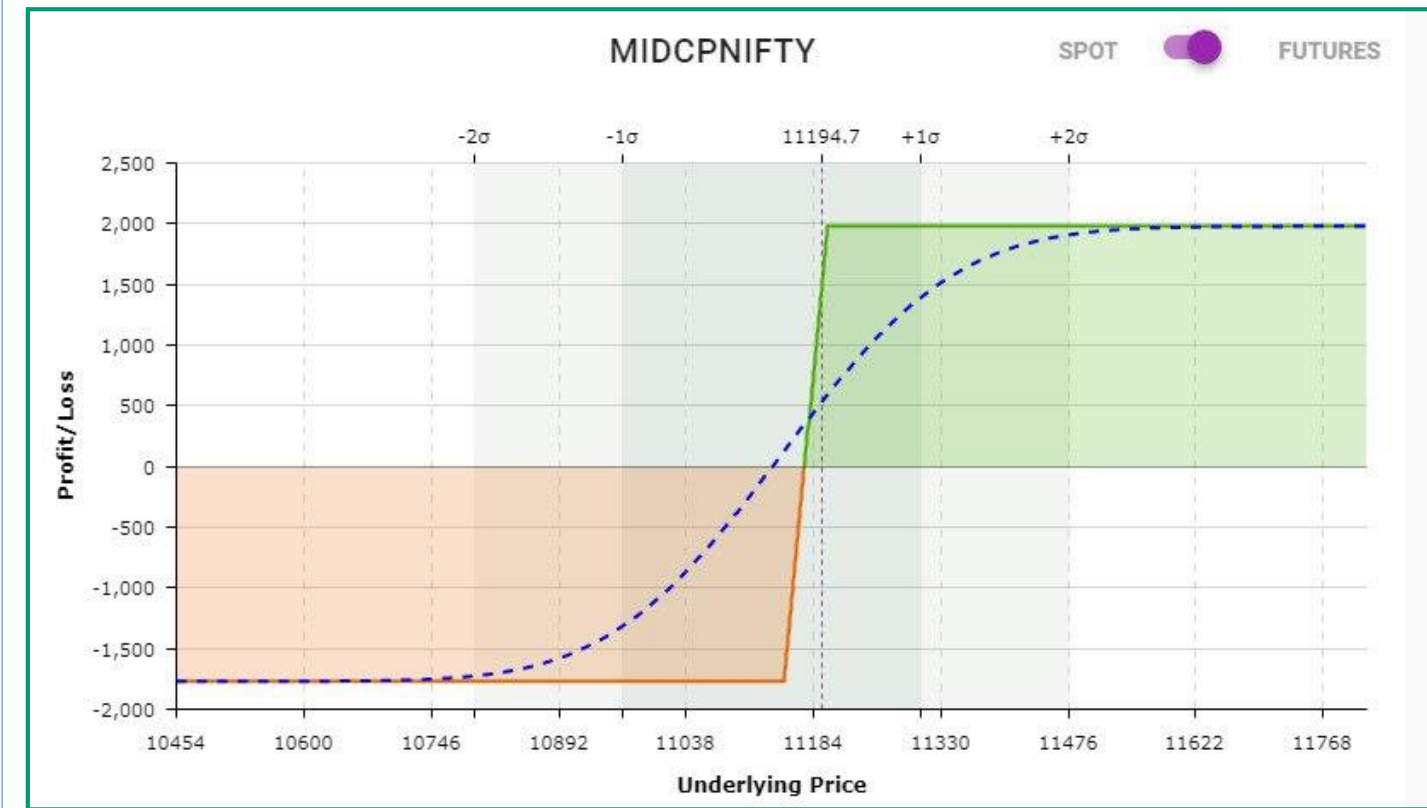


Call of the day

**BUY** : IRCTC @ 1056-1057 SL : 1045 TP : 1090

**RATIONAL** : IRCTC is seen to be breaking out of Rectangle pattern on the daily time frame and making a bullish candlestick on indicator front RSI is hovering towards northern direction suggesting strength in the counter

## Call of the day (Option)



**Bullish**

**Expiry : 06th MAY 2024**

**MIDCPNIFTY** : SELL 1\* 11200 CE & BUY 1\* 11150 CE

Debit : 22.5

SL: 05

Approx. Risk Per Set : **1300**

Approx. Reward Per Set : **2000**

## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,648.20	43.35	0.19	22,749	22850.56	22,547.02	22,445.84
BPCL	635.35	28	4.61	654	673.3989	616.33	597.30
POWERGRID	313.05	11.2	3.71	325	336.1004	301.52	290.00
ASIANPAINT	2,968.00	92.1	3.2	3,052	3136.954	2,883.52	2,799.05
TATAMOTORS	1,028.80	20.9	2.07	1,044	1058.295	1,014.05	999.30
BAJAJ-AUTO	9,086.00	182.35	2.05	9,291	9495.974	8,881.01	8,676.03
SBILIFE	1,460.00	23.45	1.63	1,494	1528.719	1,425.64	1,391.28
TATASTEEL	167.6	2.6	1.58	171	173.45	164.68	161.75
NTPC	368.9	5.7	1.57	376	383	361.85	354.80
CIPLA	1,421.00	21	1.5	1,441	1461.011	1,400.99	1,380.99
M&M	2,183.80	27.45	1.27	2,216	2247.734	2,151.83	2,119.87
ADANI PORTS	1,341.50	16.6	1.25	1,368	1394.391	1,315.05	1,288.61
SHRIRAMFIN	2,582.95	31.25	1.22	2,625	2667.462	2,540.69	2,498.44
TCS	3,865.00	44.35	1.16	3,931	3997.735	3,798.63	3,732.27
DRREDDY	6,273.90	69.6	1.12	6,350	6426.737	6,197.48	6,121.06
SUNPHARMA	1,518.45	16.35	1.09	1,539	1559.922	1,497.71	1,476.98
JSWSTEEL	890.4	8.2	0.93	899	908.2359	881.48	872.56
ITC	439.45	3.8	0.87	445	450.1974	434.08	428.70
HDFCBANK	1,532.90	12.8	0.84	1,545	1557.306	1,520.70	1,508.49
GRASIM	2,431.60	19.95	0.83	2,466	2499.699	2,397.55	2,363.50
SBIN	830.45	4.2	0.51	836	842.4602	824.44	818.44
HEROMOTOCO	4,565.00	21.95	0.48	4,633	4700.175	4,497.41	4,429.82
TECHM	1,269.00	5.5	0.44	1,282	1294.558	1,256.22	1,243.44
NESTLEIND	2,513.00	5.6	0.22	2,539	2564.712	2,487.14	2,461.29
BAJAJFINSV	1,618.00	3	0.19	1,634	1650.496	1,601.75	1,585.50



03<sup>rd</sup> May 24

# Morning Note



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
LT	3,599.75	5.45	0.15	3,637	3674.528	3,562.36	3,524.97
RELIANCE	2,938.10	4.1	0.14	2,956	2972.935	2,920.68	2,903.27
ULTRACEMCO	9,981.05	9.2	0.09	10,045	10108.59	9,917.28	9,853.51
APOLLOHOSP	5,951.00	3.9	0.07	5,993	6034.876	5,909.06	5,867.12
EICHERMOT	4,600.00	2.6	0.06	4,654	4708.185	4,545.91	4,491.82
HINDALCO	644	-0.4	-0.06	656	668.9978	631.50	619.00
ONGC	282.6	-0.25	-0.09	286	289.7671	279.02	275.43
HINDUNILVR	2,228.00	-2.45	-0.11	2,257	2285.208	2,199.40	2,170.79
INFY	1,417.45	-3.1	-0.22	1,426	1435.082	1,408.63	1,399.82
LTIM	4,693.00	-13.4	-0.28	4,738	4782.925	4,648.04	4,603.07
HCLTECH	1,362.20	-4.4	-0.32	1,376	1390.497	1,348.05	1,333.90
BRITANNIA	4,760.00	-15.95	-0.33	4,799	4837.858	4,721.07	4,682.14
MARUTI	12,771.00	-46.5	-0.36	12,996	13220.62	12,546.19	12,321.38
BAJFINANCE	6,895.00	-28.55	-0.41	6,961	7026.732	6,829.13	6,763.27
TITAN	3,574.10	-15.15	-0.42	3,608	3642.723	3,539.79	3,505.48
COALINDIA	452	-2.3	-0.51	459	465.2923	445.35	438.71
INDUSINDBK	1,505.00	-10.7	-0.71	1,519	1532.756	1,491.12	1,477.24
ADANIENT	3,029.00	-25.7	-0.84	3,094	3159.276	2,963.86	2,898.72
ICICIBANK	1,139.50	-10.9	-0.95	1,154	1168.499	1,125.00	1,110.50
WIPRO	457.8	-4.6	-0.99	463	468.5585	452.42	447.04
DIVISLAB	3,962.50	-39.9	-1	4,015	4066.569	3,910.47	3,858.43
HDFCLIFE	576.5	-7.15	-1.23	585	594.0504	567.72	558.95
AXISBANK	1,150.00	-15.9	-1.36	1,167	1184.074	1,132.96	1,115.93
BHARTIARTL	1,304.00	-18.3	-1.38	1,324	1343.318	1,284.34	1,264.68
TATACONSUM	1,092.45	-15.9	-1.43	1,116	1139.656	1,068.85	1,045.24
KOTAKBANK	1,578.00	-45.95	-2.83	1,622	1666.087	1,533.96	1,489.91

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