

# Market Mood







<b>LTP</b>	24286.5
<b>R1</b>	24400
<b>R2</b>	24600
<b>S1</b>	24100
<b>S2</b>	24000

- A bullish momentum was witnessed in the Nifty index after forming a bullish candle, signaling bulls dominance over the index.
- The index could not sustain above 24300 despite that the positive momentum may continue in the coming future. Additionally, the RSI, a momentum indicator, is heading towards the upward region.
- The index also touched it's all time high in the previous session indicating a positive outlook in the index.



<b>LTP</b>	53089.25
<b>R1</b>	53200
<b>R2</b>	53500
<b>S1</b>	53000
<b>S2</b>	52800

- Bank Nifty is currently moving towards the north and it has formed a bullish candle on the daily chart. moreover, the index is facing pressure from buyers.
- The Relative Strength Index (RSI) is moving in the northern territory, indicating positive momentum on both buyer front.
- The overall trend remains bullish as long as Bank Nifty sustains above 51500 levels.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	39,304.44	-3.56	-0.01
04 Jul, 2024   08:02 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,537.02	28.01	0.51
04 Jul, 2024   01:20 IST				
	<b>Nasdaq</b> <small>CFD</small>	18,188.30	159.54	0.88
04 Jul, 2024   01:29 IST				
	<b>FTSE</b>	8,171.12	49.92	0.61
03 Jul, 2024   21:20 IST				
	<b>CAC</b>	7,632.08	93.79	1.23
03 Jul, 2024   21:20 IST				
	<b>DAX</b>	18,374.53	210.47	1.15
03 Jul, 2024   21:45 IST				

## Sentiment Gauge



Flat to Positive

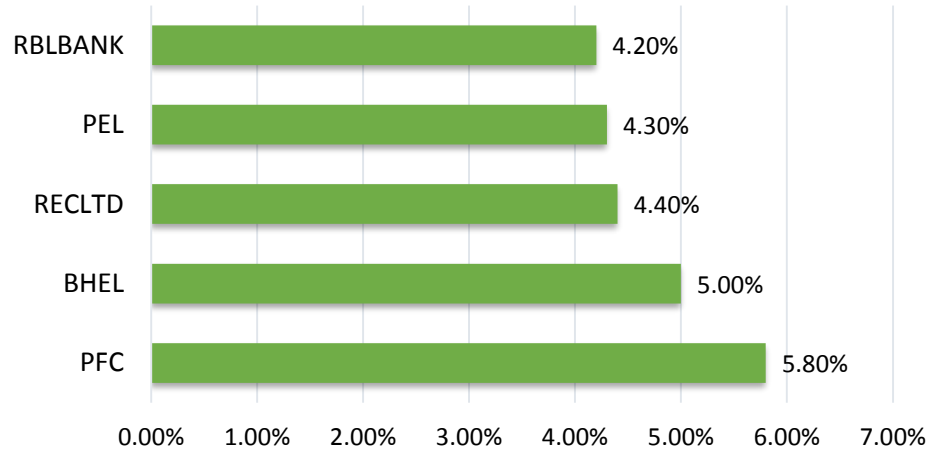
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-2000.12	648.25
<b>Adv/Dec</b>		
<b>Advance</b>	<b>Decline</b>	<b>A/D Ratio</b>
137	49	2.78

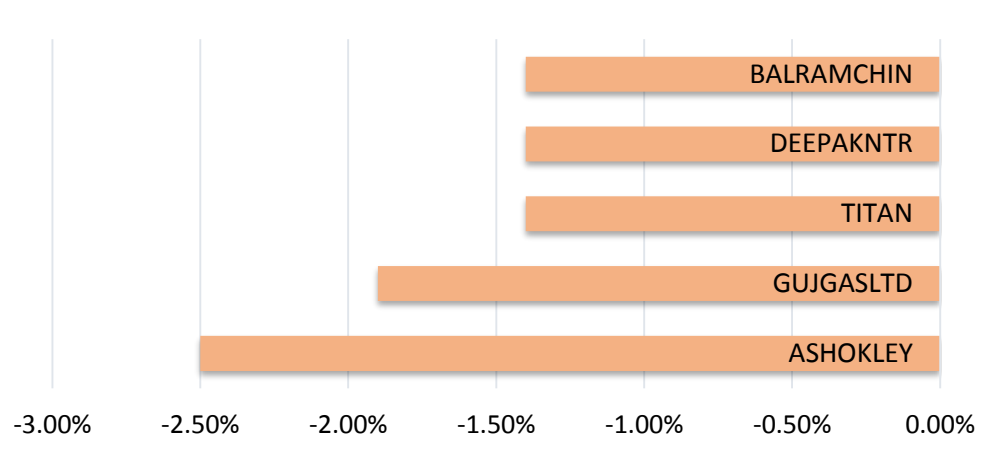
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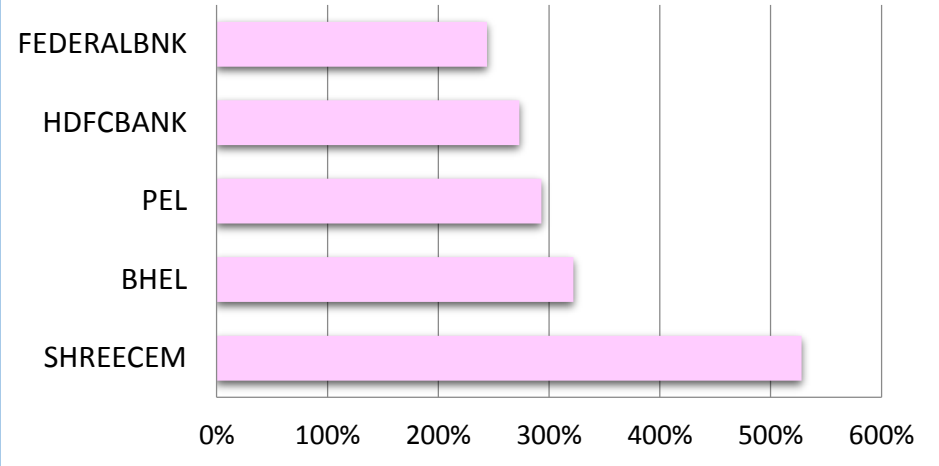
**PRICE UP**



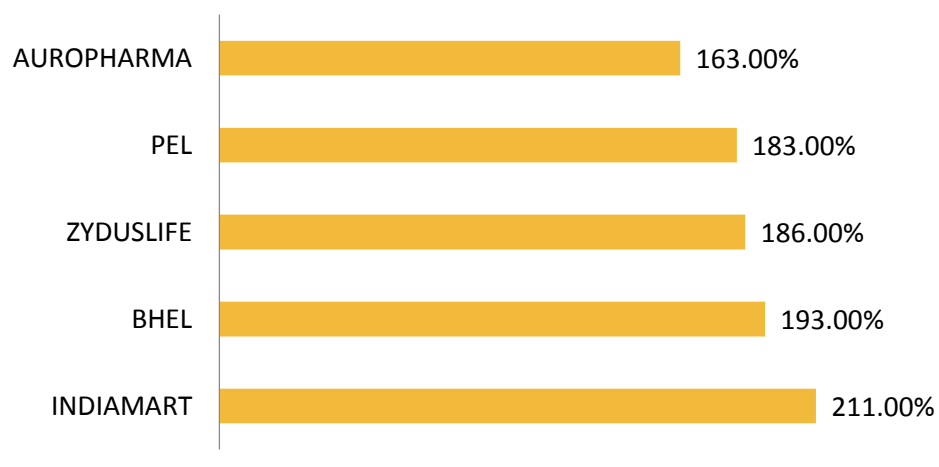
**PRICE DOWN**



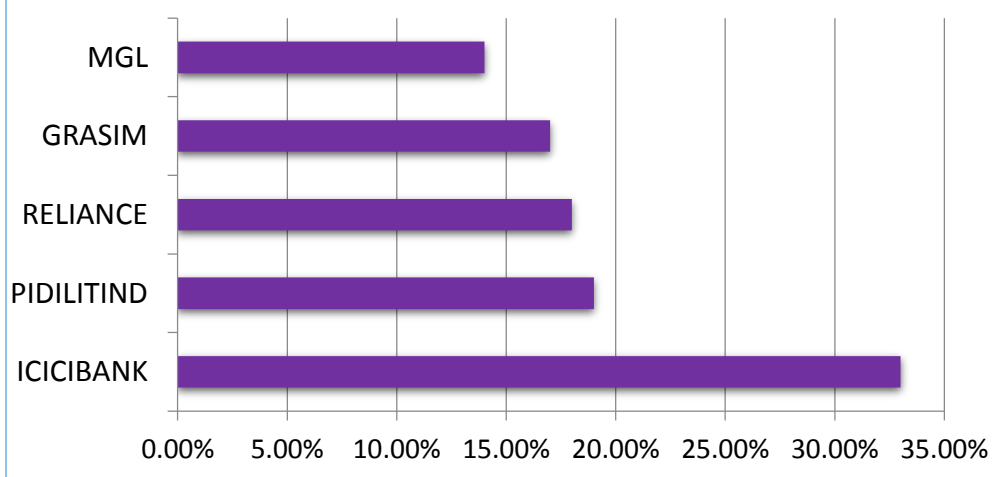
**DELIVERY HEAVY**



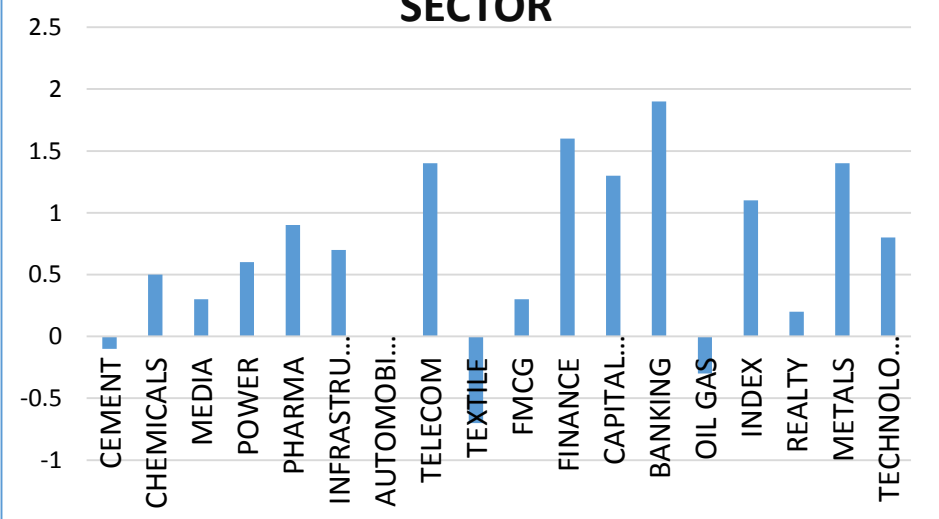
**VOLUME UP**



**ROLL OVER**



**SECTOR**



## Event & Result Calendar

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Date	Event	Expected	Previous
04 <sup>th</sup> July 2024	USA INDEPENDENCE DAY	-	-
04 <sup>th</sup> July 2024	EURO HCOB CONSTRUCTION PMI (JUNE)	-	42.9

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## Call of the day (Intraday)



### GPPL ( Intraday )

**Buy:** 230-232 SL: 222 TP: 245

Rational: GPPL on the daily chart has Formation of head and shoulder pattern with breakout with large volumes. The stock has closed above the opening price signaling buyer's dominance. RSI above 60 and moving above EMAs [20/50/100/200](#) making it a great pick for Intraday.

## Delivery Call



### BANDHAN BANK ( Delivery )

**Buy :** 211-213 SL : 202 TP : 230

Rational : On daily chart a breakout with volumes of the range in the indicating buyers overpowering the sellers furthermore surge in volume signifies continuation in the uptrend. on momentum front RSI, suggests a strong upward movement, it is also moving above EMA [200](#) makes potential for further price increases.



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,286.50	162.65	0.67	24,414	24542.44	24,158.53	24,030.56
TATACONSUM	1,144.25	39.25	3.55	1,174	1202.785	1,114.98	1,085.71
ADANIPTS	1,510.05	35.2	2.39	1,540	1569.362	1,480.39	1,450.74
KOTAKBANK	1,809.00	39.4	2.23	1,851	1892.055	1,767.47	1,725.94
HDFCBANK	1,767.70	37.1	2.14	1,812	1855.983	1,723.56	1,679.42
AXISBANK	1,276.20	22.8	1.82	1,305	1334.234	1,247.18	1,218.17
SBIN	841.05	14.9	1.8	854	867.2404	827.95	814.86
POWERGRID	336.25	5.45	1.65	341	346.4482	331.15	326.05
INDUSINDBK	1,453.00	23.55	1.65	1,476	1499.785	1,429.61	1,406.22
EICHERMOT	4,700.00	74.25	1.61	4,752	4804.318	4,647.84	4,595.68
APOLLOHOSP	6,188.15	90.55	1.49	6,280	6372.593	6,095.93	6,003.71
SHRIRAMFIN	2,864.95	40.05	1.42	2,916	2966.458	2,814.20	2,763.44
BAJFINANCE	7,265.40	99.8	1.39	7,349	7432.648	7,181.78	7,098.15
JSWSTEEL	950.95	12.7	1.35	962	972.7053	940.07	929.19
COALINDIA	485	5.9	1.23	491	496.8872	479.06	473.11
BRITANNIA	5,467.00	65.35	1.21	5,540	5612.868	5,394.07	5,321.13
HINDUNILVR	2,515.00	29.85	1.2	2,545	2574.078	2,485.46	2,455.92
HDFCLIFE	596.25	6.45	1.09	602	608.622	590.06	583.88
TATASTEEL	176.38	1.84	1.05	178	179.9655	174.59	172.79
ADANIENT	3,185.00	31.8	1.01	3,217	3248.603	3,153.20	3,121.40
BAJAJFINSV	1,594.00	14.25	0.9	1,609	1624.413	1,578.79	1,563.59
ICICIBANK	1,200.00	9.4	0.79	1,223	1245.741	1,177.13	1,154.26
MARUTI	12,134.00	91.4	0.76	12,260	12386.41	12,007.79	11,881.59
DRREDDY	6,416.55	46.3	0.73	6,534	6650.803	6,299.42	6,182.30
ITC	428.5	3	0.71	431	434.4855	425.51	422.51

04<sup>th</sup> July 24

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NTPC	372.6	2.2	0.59	376	379.6658	369.07	365.53
M&M	2,880.00	14.85	0.52	2,901	2922.691	2,858.65	2,837.31
BPCL	305.95	1.55	0.51	309	311.5843	303.13	300.32
INFY	1,629.25	8.2	0.51	1,648	1666.475	1,610.64	1,592.02
NESTLEIND	2,557.00	12.55	0.49	2,576	2595.487	2,537.76	2,518.51
SUNPHARMA	1,530.00	5.95	0.39	1,554	1577.457	1,506.27	1,482.54
BAJAJ-AUTO	9,429.95	28.7	0.31	9,547	9663.549	9,313.15	9,196.35
TECHM	1,476.55	4.4	0.3	1,492	1507.906	1,460.87	1,445.19
ULTRACEMCO	11,885.00	31.05	0.26	11,971	12057.98	11,798.51	11,712.02
HEROMOTOCO	5,581.00	13.9	0.25	5,631	5681.875	5,530.56	5,480.12
BHARTIARTL	1,421.65	2.7	0.19	1,438	1453.42	1,405.76	1,389.88
WIPRO	539.2	1	0.19	546	552.2223	532.69	526.18
ONGC	275.3	0.45	0.16	278	280.1021	272.90	270.50
ASIANPAINT	2,929.90	4.3	0.15	2,951	2971.416	2,909.14	2,888.38
HCLTECH	1,482.10	1.3	0.09	1,495	1507.502	1,469.40	1,456.70
SBILIFE	1,496.00	1.1	0.07	1,510	1523.59	1,482.21	1,468.41
LTIM	5,474.00	-	-	5,518	5562.385	5,429.81	5,385.61
GRASIM	2,741.10	-1.85	-0.07	2,761	2779.98	2,721.66	2,702.22
CIPLA	1,485.70	-2.95	-0.2	1,502	1518.247	1,469.43	1,453.15
LT	3,615.00	-11.5	-0.32	3,648	3680.578	3,582.21	3,549.42
DIVISLAB	4,555.00	-16.45	-0.36	4,614	4673.162	4,495.92	4,436.84
HINDALCO	692	-2.75	-0.4	705	717.3278	679.34	666.67
TATAMOTORS	977.25	-4.05	-0.41	986	995.4045	968.17	959.10
RELIANCE	3,109.00	-21.35	-0.68	3,150	3191.485	3,067.76	3,026.52
TITAN	3,362.00	-37.65	-1.11	3,420	3478.268	3,303.87	3,245.73
TCS	3,968.00	-49.4	-1.23	4,018	4067.851	3,918.07	3,868.15

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