



<b>LTP</b>	<b>22332.65</b>
R1	22460
R2	22700
S1	22240
S2	22128









<b>LTP</b>	<b>47327.85</b>
R1	48000
R2	48500
S1	47200
S2	46500

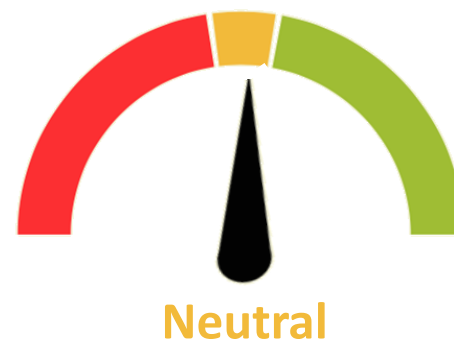
- Nifty close negative forming a bearish engulfing pattern, which indicates short term negativeness in the index.
- To regain strength Nifty need to close above 22535, on the downside support is placed at 22240 followed by 22128.

- BNF has closed negative for 2 consecutive day indicating sellers interest. Close below 47200 is indicating weakness in the index.
- Till the time BNF is able to sustain above 47200 upside move is expected towards 48000 levels.

## Global Market:

 <b>Dow Jones Futures</b> (12 Mar) <small>Derived</small>	38,817.03	47.37	0.12
 <b>S&amp;P 500</b> (12 Mar) <small>Derived</small>	5,117.94	-5.75	-0.11
 <b>Nasdaq</b> (12 Mar) <small>Derived</small>	16,019.27	-65.84	-0.41
 <b>FTSE</b> (11 Mar)	7,669.23	9.49	0.12
 <b>CAC</b> (11 Mar)	8,019.73	-8.28	-0.10
 <b>DAX</b> (11 Mar)	17,746.27	-68.24	-0.38

## Sentiment Gauge



## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	4212.76	3238.39
Future	-173.28	-
Option	-14363.88	-

### Price Up

### Price Down

INDIGO	+3.9%
ICICIPRULI	+3.0%
APOLLOHOSP	+2.5%
RECLTD	+2.2%
SHREECEM	+2.1%

TATACHEM	-9.4%
IDEA	-4.2%
HINDCOPPER	-4.0%
NMDC	-3.9%
SAIL	-3.6%

### Oi Up

### Oi Down

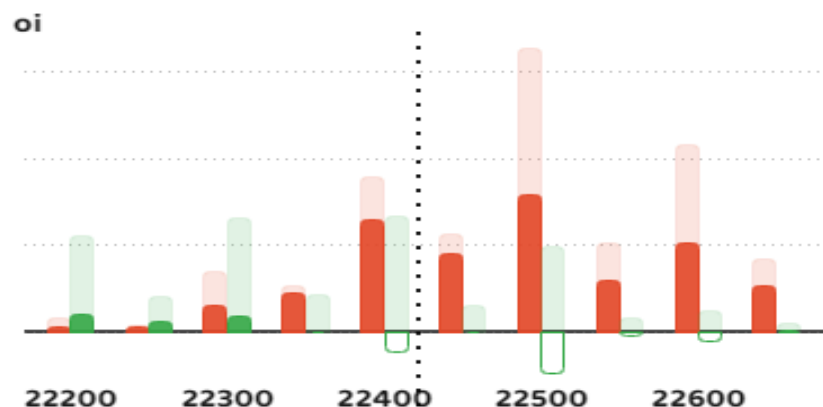
INDIGO	+53.0%
APOLLOTYRE	+16.2%
SIEMENS	+13.1%
MIDCPNIFTY	+10.1%
ICICIPRULI	+9.9%

TATACHEM	-19.3%
ABB	-12.1%
APOLLOHOSP	-6.3%
MGL	-6.0%
SAIL	-5.4%

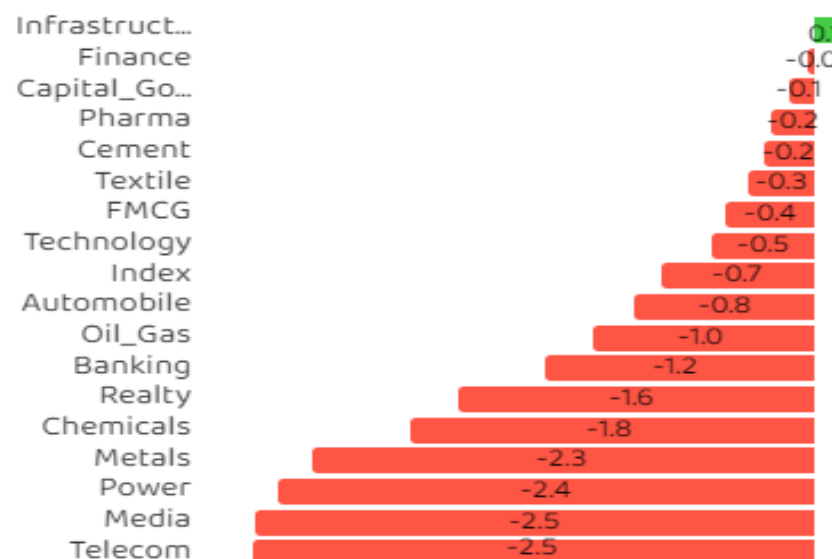
### Delivery Heavy

INDIGO	79%
HINDUNILVR	79%
JKCEMENT	76%
HDFCBANK	74%
SHRIRAMFIN	73%

### Putcall



### Sectors



### Oi Limit

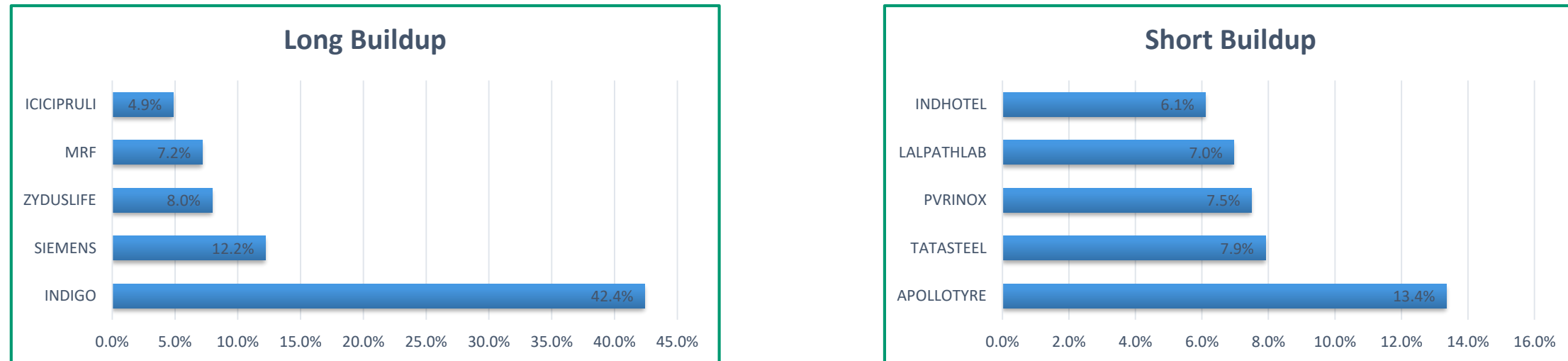
SAIL	109%
TATACHEM	101%
ABFRL	100%
HINDCOPPER	97%
MANAPPURAM	93%



Advance      Decline      A/D Ratio

**54**                      **131**                      **0.41**

## Buildup



## Economic Calendar

Time	Event	Expected	Previous
12:30:00	EUR- German CPI (MoM) (Feb)	0.4%	0.2%
16:30:00	US- OPEC Monthly Report	-	-
17:30:00	IND- CPI (YoY) (Feb)	5.02%	5.10%
18:00:00	US- Core CPI (MoM) (Feb)	0.3%	0.4%
18:00:00	US- CPI (YoY) (Feb)	3.1%	3.1%

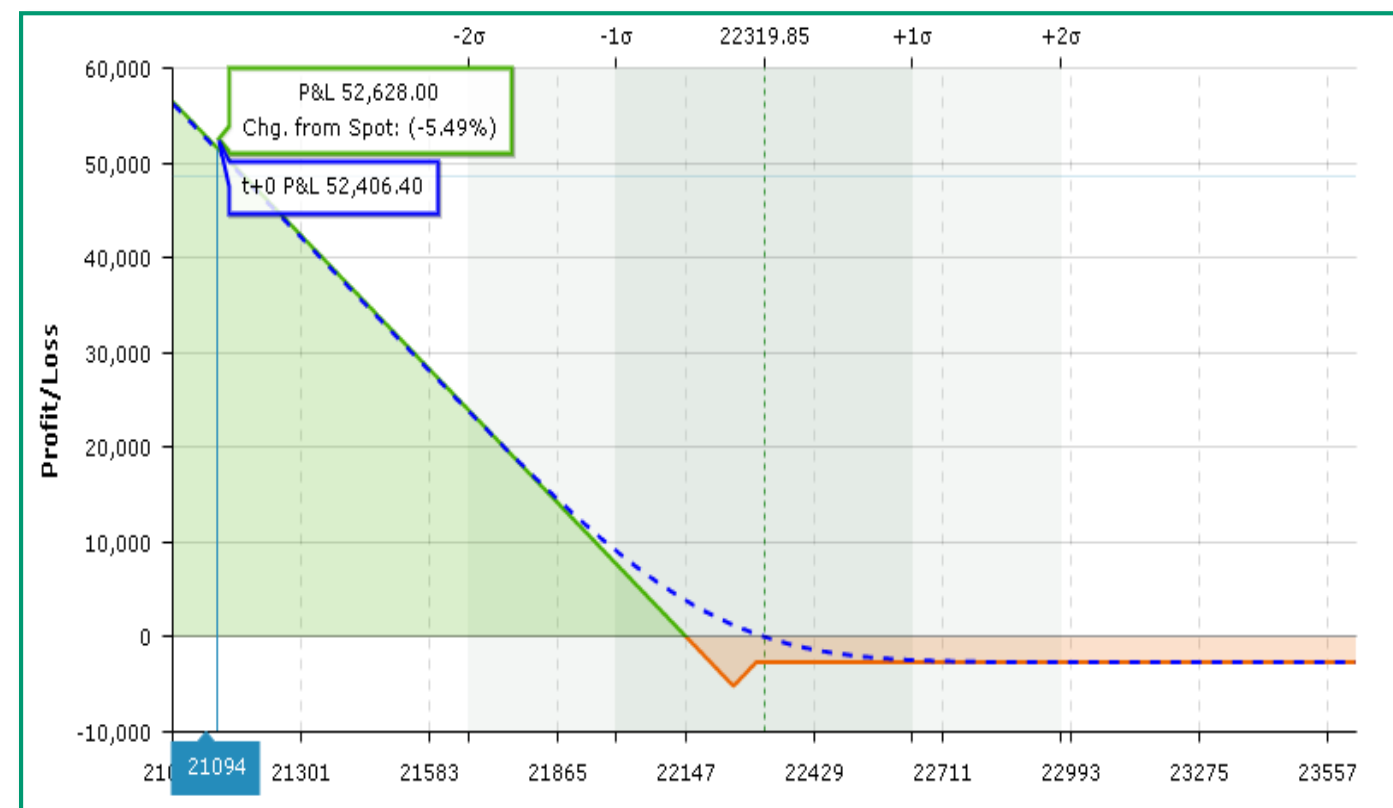
## Call of the day (Cash)



**BUY: Cipla** : Above: 1505 SL : 1490 TP : 1530

Rational: Price has given a breakout of the resistance which is indicating continuation of uptrend. Volume burst indicates aggressive buyer. RSI is trading in higher range which indicates bullishness in the security.

## Call of the day (Option)



**Negative**

**Expiry 14th March 24**

Nifty: Sell 1\* 22300 PE , Buy 2\* 22250 PE

Range : 0-22146,

Approx. Risk Per Set : **5172**

Approx. Reward Per Set : 15000

12<sup>th</sup> March 24

# Morning Note



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,332.65	-160.9	-0.72	22,436.24	22539.83	22,229.06	22,125.47
TATACONSUM	1,223.00	-38.55	-3.06	1,250.95	1278.89	1,195.05	1,167.11
POWERGRID	284.85	-7.8	-2.67	288.64	292.4267	281.06	277.27
BAJAJ-AUTO	8,654.20	-224.85	-2.53	8,840.17	9026.136	8,468.23	8,282.26
TATASTEEL	153.75	-3.5	-2.23	156.54	159.3216	150.96	148.18
SBIN	773.95	-14.1	-1.79	784.01	794.0648	763.89	753.84
INDUSINDBK	1,538.00	-25.75	-1.65	1,552.94	1567.881	1,523.06	1,508.12
ONGC	273.9	-4.2	-1.51	276.97	280.0327	270.83	267.77
NTPC	347.1	-5.1	-1.45	350.05	352.9983	344.15	341.20
COALINDIA	452.5	-6.1	-1.33	457.05	461.6076	447.95	443.39
HDFCBANK	1,427.00	-19.1	-1.32	1,438.63	1450.259	1,415.37	1,403.74
HINDUNILVR	2,388.00	-31.55	-1.3	2,403.76	2419.524	2,372.24	2,356.48
KOTAKBANK	1,728.90	-19.15	-1.1	1,749.70	1770.493	1,708.10	1,687.31
UPL	477	-5.3	-1.1	482.35	487.6988	471.65	466.30
ITC	409.2	-4.35	-1.05	413.76	418.3234	404.64	400.08
LT	3,638.85	-38.1	-1.04	3,671.16	3703.48	3,606.54	3,574.22
INFY	1,600.00	-16.45	-1.02	1,612.87	1625.748	1,587.13	1,574.25
RELIANCE	2,928.00	-29.85	-1.01	2,952.09	2976.186	2,903.91	2,879.81
TATAMOTORS	1,029.00	-10.3	-0.99	1,037.07	1045.133	1,020.93	1,012.87
MARUTI	11,400.00	-110.05	-0.96	11,490.84	11581.68	11,309.16	11,218.32
ICICIBANK	1,077.50	-10.45	-0.96	1,083.10	1088.7	1,071.90	1,066.30
SUNPHARMA	1,592.15	-13.55	-0.84	1,609.30	1626.457	1,575.00	1,557.84
AXISBANK	1,102.85	-8.6	-0.77	1,110.26	1117.679	1,095.44	1,088.02
TITAN	3,760.00	-26.9	-0.71	3,789.99	3819.975	3,730.01	3,700.03
HINDALCO	533.1	-3.6	-0.67	537.86	542.6262	528.34	523.57

12<sup>th</sup> March 24

# Morning Note



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ADANIENT	3,210.00	-16.55	-0.51	3,234.95	3259.893	3,185.05	3,160.11
M&M	1,888.60	-8.95	-0.47	1,907.52	1926.443	1,869.68	1,850.76
WIPRO	513.35	-2.15	-0.42	516.21	519.0768	510.49	507.62
JSWSTEEL	827.7	-2.3	-0.28	833.73	839.7577	821.67	815.64
EICHERMOT	3,775.05	-10.2	-0.27	3,793.91	3812.764	3,756.19	3,737.34
HDFCLIFE	620.5	-1.45	-0.23	624.82	629.1319	616.18	611.87
HCLTECH	1,636.00	-1.65	-0.1	1,649.36	1662.726	1,622.64	1,609.27
HEROMOTOCO	4,650.00	-2.9	-0.06	4,704.89	4759.788	4,595.11	4,540.21
BHARTIARTL	1,199.55	-0.15	-0.01	1,214.85	1230.144	1,184.25	1,168.96
BPCL	625	0.3	0.05	636.62	648.2446	613.38	601.76
ADANIPOINTS	1,326.45	1	0.08	1,335.34	1344.236	1,317.56	1,308.66
LTIM	5,130.00	7.3	0.14	5,164.36	5198.718	5,095.64	5,061.28
BAJFINANCE	6,430.10	9.05	0.14	6,510.36	6590.61	6,349.84	6,269.59
TECHM	1,291.00	2.85	0.22	1,299.59	1308.181	1,282.41	1,273.82
DIVISLAB	3,610.00	8.4	0.23	3,638.77	3667.533	3,581.23	3,552.47
GRASIM	2,234.00	5.9	0.26	2,255.42	2276.842	2,212.58	2,191.16
ULTRACEMCO	9,698.75	25.6	0.26	9,771.71	9844.669	9,625.79	9,552.83
TCS	4,120.00	11.4	0.28	4,150.18	4180.365	4,089.82	4,059.64
ASIANPAINT	2,880.00	9.45	0.33	2,901.01	2922.017	2,858.99	2,837.98
BAJAJFINSV	1,595.00	12.2	0.77	1,610.77	1626.545	1,579.23	1,563.45
BRITANNIA	4,933.20	44.05	0.9	4,970.95	5008.709	4,895.45	4,857.69
DRREDDY	6,390.00	65.85	1.04	6,441.21	6492.419	6,338.79	6,287.58
CIPLA	1,505.00	21.85	1.47	1,520.90	1536.804	1,489.10	1,473.20
SBILIFE	1,534.00	23.6	1.56	1,547.47	1560.946	1,520.53	1,507.05
NESTLEIND	2,610.00	49.05	1.92	2,647.55	2685.099	2,572.45	2,534.90
APOLLOHOSP	6,210.00	161.2	2.66	6,300.42	6390.83	6,119.58	6,029.17

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