

Market Mood





| | |
|------------|---------|
| LTP | 24356.8 |
| R1 | 24500 |
| R2 | 24600 |
| S1 | 24300 |
| S2 | 24200 |



| | |
|------------|-------|
| LTP | 50721 |
| R1 | 51000 |
| R2 | 51300 |
| S1 | 50500 |
| S2 | 50200 |

- On daily chart nifty inclined -0.18 percent forming a gravestone doji candle and has closed below the day before yesterday's closing indicating sideways momentum.
- A pullback towards the 24,500 level could present an opportunity to enter short in the market.
- Additionally, the RSI, a momentum indicator is showing lack of strength. Hence, the market is expected to move in the sideways direction with negative biased.

- Bank Nifty index opened on a positive note yet experienced mix sentiment throughout the day.
- It closed with a bullish candlestick pattern, indicating a sideways to bullish sentiment in the market the index ended the session above the crucial support level of 50000 which served as a strong support barrier.
- Additionally, the relative strength index is trending in neutral zone, suggesting a sideways outlook for bank nifty.

Global Market:

| | | | | |
|--------------------------|---|-----------|--------|-------|
| | Dow Jones Futures <small>CFD</small> | 39,393.81 | 36.80 | 0.09 |
| 13 Aug, 2024 08:22 IST | | | | |
| | S&P 500 <small>CFD</small> | 5,344.39 | 0.23 | 0.00 |
| 13 Aug, 2024 01:29 IST | | | | |
| | Nasdaq <small>CFD</small> | 16,780.61 | 35.31 | 0.21 |
| 13 Aug, 2024 01:29 IST | | | | |
| | FTSE | 8,210.25 | 42.15 | 0.51 |
| 12 Aug, 2024 21:20 IST | | | | |
| | CAC | 7,250.67 | -19.04 | -0.26 |
| 12 Aug, 2024 21:20 IST | | | | |
| | DAX | 17,726.47 | 3.59 | 0.02 |
| 12 Aug, 2024 21:45 IST | | | | |

Sentiment Gauge

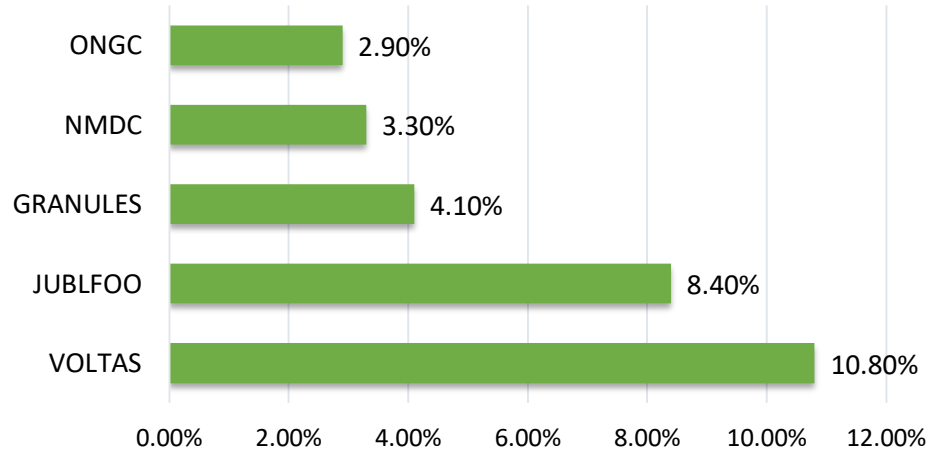


Flat to Neutral

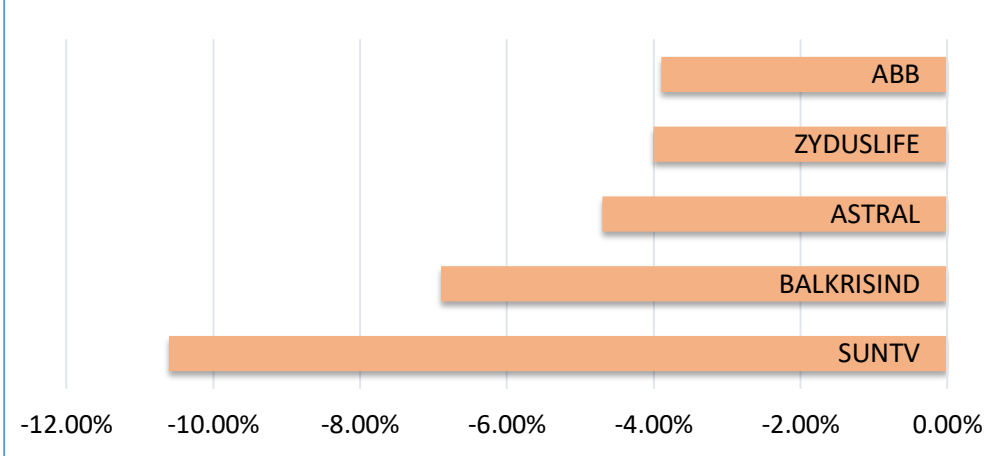
FII - DII Activities:

| Activity | FII (Cr) | DII (Cr) |
|----------------|----------------|------------------|
| Cash | -4680.51 | 4477.73 |
| Adv/Dec | | |
| Advance | Decline | A/D Ratio |
| 85 | 101 | 0.84 |

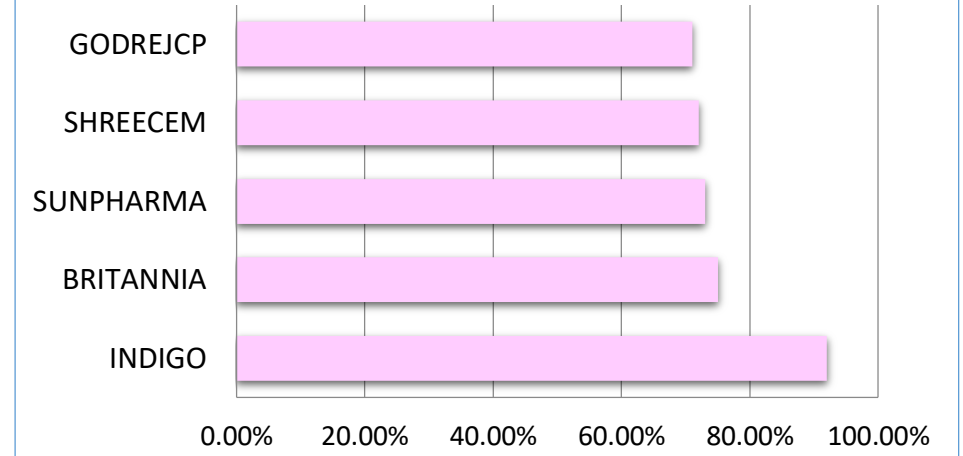
PRICE UP



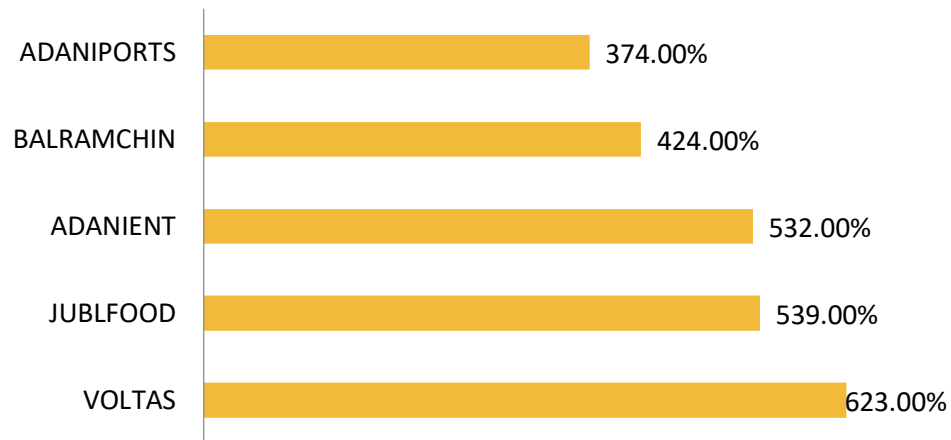
PRICE DOWN



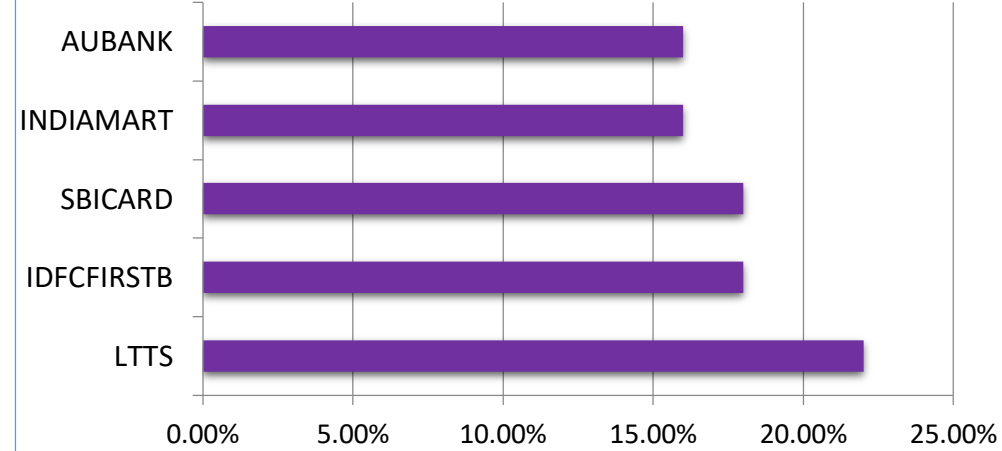
DELIVERY HEAVY



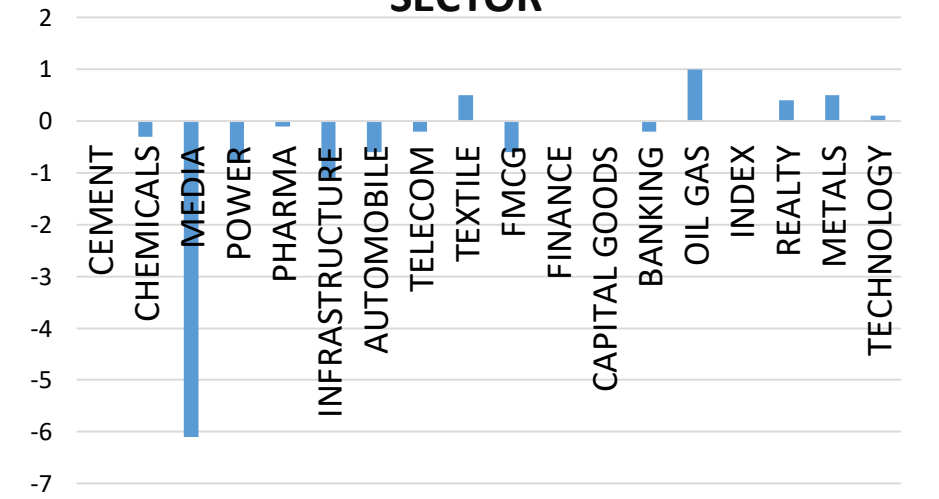
VOLUME UP



ROLL OVER



SECTOR



Event Calendar

| Date | Event | Expected | Previous |
|----------------|---|----------|----------|
| 13th August 24 | USA FED Bostic Speech | - | - |
| 13th August 24 | USA Core PPI MoM (JUL) | - | 0.4% |
| 13th August 24 | EURO ZEW Economic Sentiment Index (AUG) | - | 43.7 |

Call of the day (Intraday)



HDFCAMC (Intraday)

BUY : 4208-4211 SL : 4164 TP :4300

On daily chart **HDFCAMC** has formed a double bottom pattern and experiencing a bullish candle along with decent volume. On the indicator front The security is positioned above the 100/200 EMAs The RSI currently stands at 58.18 and is gradually moving upward indicating increasing buying momentum.

Delivery Call



STOVEKRAFT (delivery)

Buy : 673-674 SL : 655 TP : 700

STOVEKRAFT has demonstrated bullishness and is experiencing a breakout of the channel pattern on the daily time frame with large volumes. on the indicator front The security is positioned above the 50/100/200 EMAs , on the strength front and the RSI (14) is moving upwards, suggesting that the security has a promising future.

Nifty 50 Snapshot

| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|-------|-------|--------|----------|-----------|-----------|
| NIFTY 50 | 24,347.00 | -20.5 | -0.08 | 24,509 | 24671.54 | 24,184.73 | 24,022.46 |
| ONGC | 341.15 | 8.6 | 2.59 | 351 | 360.9865 | 331.23 | 321.31 |
| HEROMOTOCO | 5,319.00 | 111.8 | 2.15 | 5,413 | 5506.869 | 5,225.07 | 5,131.13 |
| AXISBANK | 1,163.35 | 20.6 | 1.8 | 1,185 | 1206.605 | 1,141.72 | 1,120.09 |
| JSWSTEEL | 918.95 | 13.85 | 1.53 | 937 | 955.557 | 900.65 | 882.34 |
| DIVISLAB | 4,900.40 | 70.45 | 1.46 | 4,979 | 5057.836 | 4,821.68 | 4,742.96 |
| INFY | 1,793.30 | 22.55 | 1.27 | 1,818 | 1842.972 | 1,768.46 | 1,743.63 |
| HINDALCO | 630 | 7.1 | 1.14 | 642 | 653.7525 | 618.12 | 606.25 |
| ICICIBANK | 1,172.50 | 10.9 | 0.94 | 1,187 | 1200.703 | 1,158.40 | 1,144.30 |
| CIPLA | 1,586.00 | 11.25 | 0.71 | 1,601 | 1615.708 | 1,571.15 | 1,556.29 |
| TATAMOTORS | 1,075.40 | 7.3 | 0.68 | 1,091 | 1106.171 | 1,060.01 | 1,044.63 |
| HDFCBANK | 1,660.00 | 9.8 | 0.59 | 1,680 | 1699.569 | 1,640.22 | 1,620.43 |
| LTIM | 5,403.00 | 29.45 | 0.55 | 5,474 | 5544.822 | 5,332.09 | 5,261.18 |
| SHRIRAMFIN | 2,973.00 | 14.9 | 0.5 | 3,029 | 3084.593 | 2,917.20 | 2,861.41 |
| MARUTI | 12,274.75 | 50.55 | 0.41 | 12,442 | 12609.12 | 12,107.57 | 11,940.38 |
| ASIANPAINT | 3,050.00 | 9.4 | 0.31 | 3,102 | 3154.209 | 2,997.90 | 2,945.79 |
| KOTAKBANK | 1,775.00 | 5.35 | 0.3 | 1,800 | 1825.893 | 1,749.55 | 1,724.11 |
| TATASTEEL | 152.14 | 0.33 | 0.22 | 154 | 156.5825 | 149.92 | 147.70 |
| TECHM | 1,508.30 | 1.6 | 0.11 | 1,530 | 1551.291 | 1,486.80 | 1,465.31 |
| HINDUNILVR | 2,750.00 | 2.8 | 0.1 | 2,776 | 2801.466 | 2,724.27 | 2,698.53 |
| INDUSINDBK | 1,349.75 | -0.05 | - | 1,363 | 1375.823 | 1,336.71 | 1,323.68 |
| BHARTIARTL | 1,463.40 | -0.7 | -0.05 | 1,484 | 1503.812 | 1,443.19 | 1,422.99 |
| SUNPHARMA | 1,733.80 | -1.5 | -0.09 | 1,746 | 1757.502 | 1,721.95 | 1,710.10 |
| GRASIM | 2,570.00 | -2.75 | -0.11 | 2,613 | 2655.832 | 2,527.08 | 2,484.17 |
| BPCL | 333 | -0.4 | -0.12 | 337 | 341.4623 | 328.77 | 324.54 |

13th August 24

Market Mood



| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|--------|-------|--------|----------|-----------|-----------|
| BAJAJFINSV | 1,557.40 | -2.8 | -0.18 | 1,571 | 1585.578 | 1,543.31 | 1,529.22 |
| TITAN | 3,325.55 | -6.15 | -0.18 | 3,358 | 3389.538 | 3,293.56 | 3,261.56 |
| HDFCLIFE | 701 | -1.4 | -0.2 | 715 | 728.0084 | 687.50 | 673.99 |
| ULTRACEMCO | 11,275.00 | -25.35 | -0.22 | 11,378 | 11481.88 | 11,171.56 | 11,068.12 |
| BAJFINANCE | 6,600.00 | -18.2 | -0.27 | 6,651 | 6702.123 | 6,548.94 | 6,497.88 |
| ITC | 494.4 | -1.5 | -0.3 | 500 | 505.864 | 488.67 | 482.94 |
| EICHERMOT | 4,814.00 | -16.6 | -0.34 | 4,855 | 4896.787 | 4,772.61 | 4,731.21 |
| WIPRO | 489.5 | -1.8 | -0.37 | 494 | 497.686 | 485.41 | 481.31 |
| HCLTECH | 1,583.25 | -6.7 | -0.42 | 1,600 | 1616.248 | 1,566.75 | 1,550.25 |
| APOLLOHOSP | 6,555.00 | -32.85 | -0.5 | 6,675 | 6795.216 | 6,434.89 | 6,314.78 |
| LT | 3,573.00 | -19.05 | -0.53 | 3,603 | 3633.975 | 3,542.51 | 3,512.02 |
| BAJAJ-AUTO | 9,710.05 | -55.9 | -0.57 | 9,814 | 9918.78 | 9,605.69 | 9,501.32 |
| TCS | 4,193.10 | -35.65 | -0.84 | 4,228 | 4263.79 | 4,157.76 | 4,122.41 |
| RELIANCE | 2,923.00 | -25.6 | -0.87 | 2,946 | 2968.356 | 2,900.32 | 2,877.64 |
| TATACONSUM | 1,172.65 | -13.5 | -1.14 | 1,186 | 1200.226 | 1,158.86 | 1,145.07 |
| M&M | 2,717.00 | -32.15 | -1.17 | 2,750 | 2782.547 | 2,684.23 | 2,651.45 |
| COALINDIA | 523.6 | -6.2 | -1.17 | 529 | 533.4727 | 518.66 | 513.73 |
| NESTLEIND | 2,474.10 | -30.6 | -1.22 | 2,502 | 2530.712 | 2,445.79 | 2,417.49 |
| SBIN | 813 | -11.3 | -1.37 | 822 | 830.7556 | 804.12 | 795.24 |
| POWERGRID | 341.2 | -4.8 | -1.39 | 345 | 349.2995 | 337.15 | 333.10 |
| SBILIFE | 1,700.10 | -25 | -1.45 | 1,726 | 1751.797 | 1,674.25 | 1,648.40 |
| ADANIENT | 3,140.90 | -46.65 | -1.46 | 3,259 | 3377.536 | 3,022.58 | 2,904.26 |
| BRITANNIA | 5,648.80 | -91.5 | -1.59 | 5,748 | 5846.486 | 5,549.96 | 5,451.11 |
| DRREDDY | 6,890.00 | -123.5 | -1.76 | 7,000 | 7109.983 | 6,780.01 | 6,670.02 |
| NTPC | 401.8 | -8.85 | -2.16 | 409 | 417.0028 | 394.20 | 386.60 |
| ADANIPORTS | 1,498.00 | -35.8 | -2.33 | 1,549 | 1600.326 | 1,446.84 | 1,395.67 |

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