



LTP	21997.7
R1	22300
R2	22640
S1	21720
S2	21500









LTP	46981.3
R1	47300
R2	47800
S1	46600
S2	46300

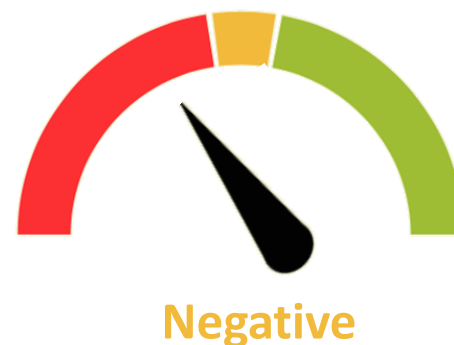
- The Nifty's daily chart indicates trouble ahead: a Bearish Belt Hold candlestick pattern suggests bearish dominance.
- While the RSI dropping below the middle line signals negativity.
- Furthermore, the Nifty's fall below the 21-day EMA, previously a robust support, and breaking its upward trend line confirm market weakness.

- The Bank Nifty's candlestick shows a red body with small shadows on both sides, suggesting bears are attempting to take control.
- The RSI, indicating momentum, is in the middle, showing neutral to negative sentiments.
- Prices face resistance, making it hard to rise, but the 21-day EMA could offer some support. If prices drop below this level, it could indicate more weakness ahead.

Global Market:

 Dow Jones Futures (14 Mar) <small>Derived</small>	39,096.77	53.45	0.14
 S&P 500 (14 Mar) <small>Derived</small>	5,165.31	-9.96	-0.19
 Nasdaq (14 Mar) <small>Derived</small>	16,177.77	-87.87	-0.54
 FTSE (13 Mar)	7,772.17	24.36	0.31
 CAC (13 Mar)	8,137.58	50.10	0.62
 DAX (13 Mar)	17,961.38	-3.73	-0.02

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4595.06	9093.72
Future	-1381.60	-
Option	-16693.91	-

Morning Note

Price Up

ITC	+4.3%
ABBOTINDIA	+1.2%
ICICIBANK	+0.4%
CIPLA	+0.2%
KOTAKBANK	+0.1%

Price Down

NATIONALUM	-10.6%
IDEA	-9.1%
SAIL	-8.8%
HINDCOPPER	-8.5%
NMDC	-8.2%

Oi Up

POWERGRID	+13.6%
METROPOLIS	+12.0%
ADANI PORTS	+9.9%
BATAINDIA	+9.9%
MCX	+8.6%

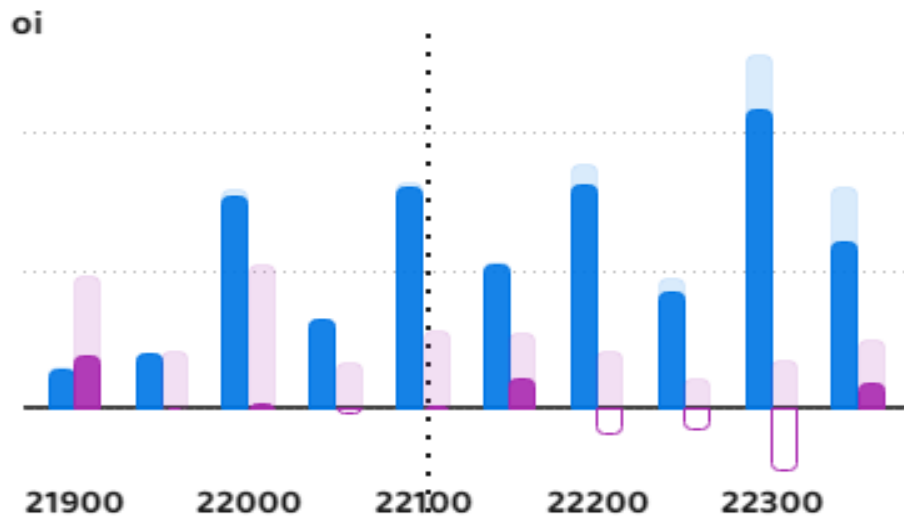
Oi Down

NATIONALUM	-14.8%
SAIL	-10.9%
MGL	-10.3%
HINDCOPPER	-9.7%
FINNIFTY	-8.7%

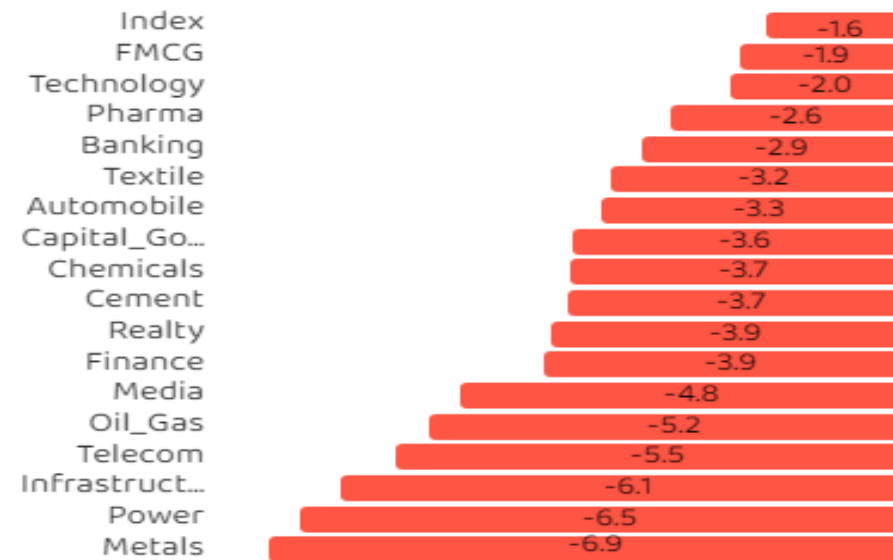
Delivery Heavy

ITC	87%
ICICIGI	80%
JKCEMENT	72%
HINDUNILVR	71%
SUNPHARMA	71%

Putcall



Sectors



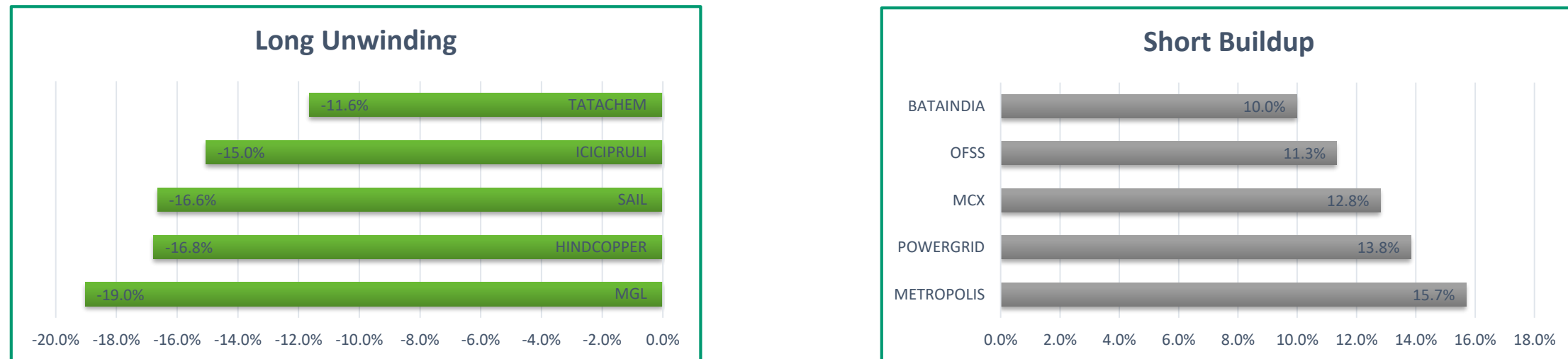
Oi Limit

RBLBANK	97%
PEL	94%
BHEL	94%
PVRINOX	93%
SAIL	91%

Advance Decline A/D Ratio

6 180 0.03

Buildup



Economic Calendar

Time	Event	Expected	Previous
12:00:00	IND- WPI Inflation (YoY) (Feb)	0.25%	0.27%
18:00:00	US- Core Retail Sales (MoM) (Feb)	0.5%	-0.6%
18:00:00	US-Initial Jobless Claims	218K	217K
18:00:00	US- PPI (MoM) (Feb)	0.3%	0.3%
18:00:00	US- Retail Sales (MoM) (Feb)	0.8%	-0.8%

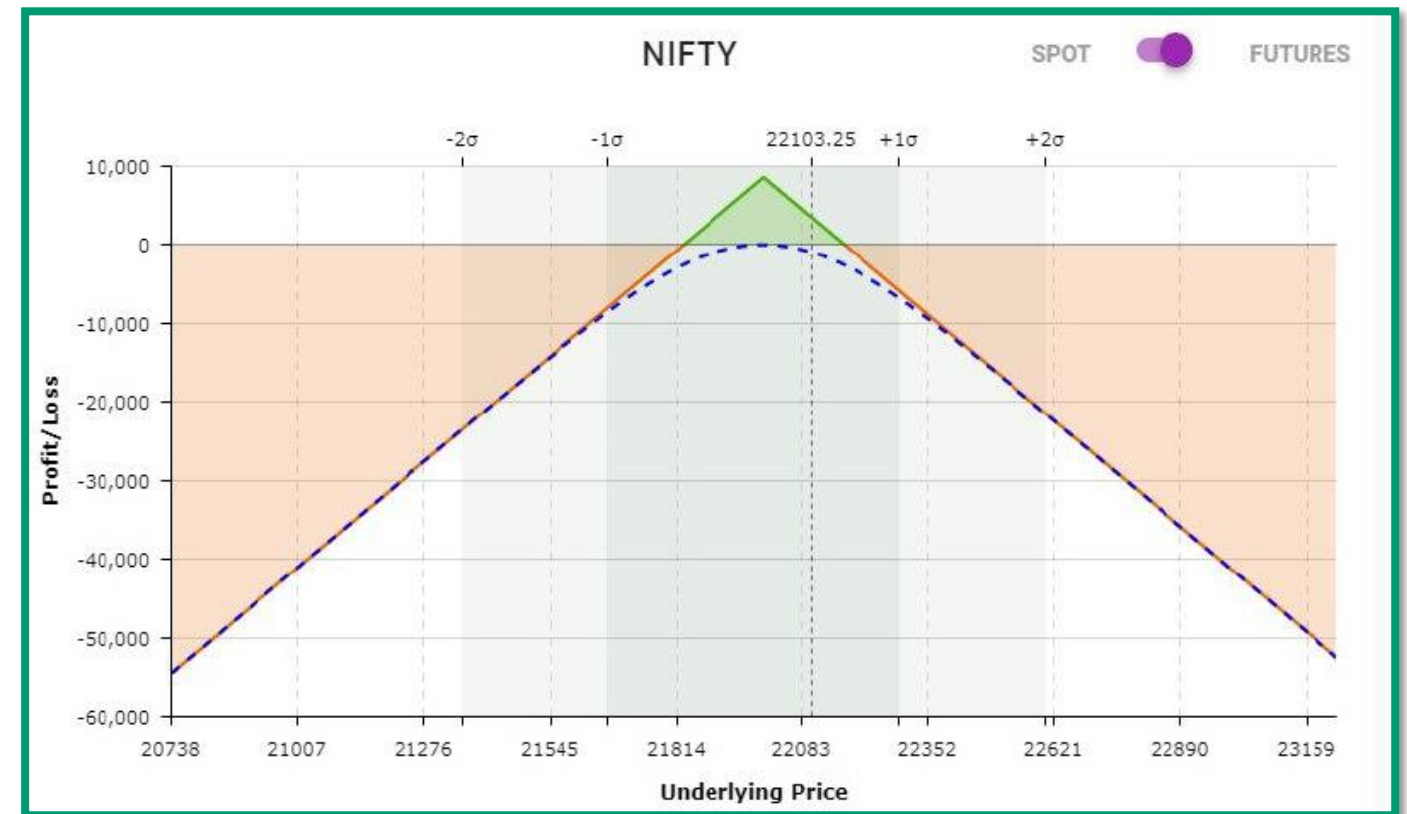
Call of the day (Cash)



SELL : AB CAPITAL :Below: 171 SL : 174 TP : 165

Rational: AB CAPITAL on daily chart reveals a channel pattern, confirming a breakdown with gradual increase in volume bar, signaling seller dominance. The strong closing below the support is now reflecting negative sentiment and price action

Call of the day (Option)



SIDEWAYS

Expiry 14th March 24

Nifty: Sell 1* 22000 CE , Sell 1* 22000 PE

Range : 21837-22163

Approx. Risk Per Set : 4000

Approx. Reward Per Set : 8000

14th March 24

Morning Note



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	21,997.70	-338	-1.51	22,379	22,761	21,616	21,234
ITC	422	17.55	4.34	445	468	399	376
ICICIBANK	1,082.00	5.15	0.48	1,093	1,104	1,071	1,060
KOTAKBANK	1,725.30	4.95	0.29	1,743	1,761	1,708	1,690
BAJFINANCE	6,450.00	13.95	0.22	6,527	6,604	6,373	6,296
CIPLA	1,467.65	1.9	0.13	1,487	1,505	1,449	1,430
HDFCBANK	1,459.70	0.15	0.01	1,473	1,487	1,446	1,432
INFY	1,613.00	0.05	-	1,629	1,645	1,597	1,581
DRREDDY	6,299.00	-3.15	-0.05	6,361	6,423	6,237	6,175
NESTLEIND	2,582.00	-8.15	-0.31	2,644	2,707	2,520	2,457
BRITANNIA	4,851.35	-17.8	-0.37	4,947	5,043	4,755	4,659
LTIM	5,176.95	-32.25	-0.62	5,249	5,321	5,105	5,033
HCLTECH	1,624.50	-11.1	-0.68	1,650	1,676	1,599	1,573
ASIANPAINT	2,853.00	-23.15	-0.8	2,888	2,923	2,818	2,783
ULTRACEMCO	9,529.00	-86.5	-0.9	9,630	9,731	9,428	9,327
MARUTI	11,397.35	-112.55	-0.98	11,593	11,789	11,202	11,006
TCS	4,139.00	-53.25	-1.27	4,207	4,275	4,071	4,003
WIPRO	503.3	-7.55	-1.48	517	532	489	475
BAJAJFINSV	1,569.55	-24	-1.51	1,595	1,620	1,544	1,519
SBIN	747.4	-12.3	-1.62	761	775	734	720
AXISBANK	1,078.50	-18.5	-1.69	1,099	1,119	1,058	1,038
TECHM	1,269.00	-23.3	-1.8	1,291	1,313	1,247	1,225
GRASIM	2,142.05	-41.95	-1.92	2,186	2,230	2,098	2,054
SBILIFE	1,487.15	-29.25	-1.93	1,521	1,556	1,453	1,419
SUNPHARMA	1,553.15	-31.15	-1.97	1,585	1,618	1,521	1,489

14th March 24

Morning Note



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BAJAJ-AUTO	8,360.00	-167.7	-1.97	8,565	8,771	8,155	7,949
APOLLOHOSP	6,023.00	-121.8	-1.98	6,184	6,345	5,862	5,701
EICHERMOT	3,726.00	-84.75	-2.22	3,813	3,901	3,639	3,551
LT	3,537.00	-84.65	-2.34	3,627	3,717	3,447	3,357
INDUSINDBK	1,495.00	-38.05	-2.48	1,526	1,558	1,464	1,432
HINDUNILVR	2,319.00	-59.15	-2.49	2,373	2,427	2,265	2,211
M&M	1,847.10	-48.05	-2.54	1,887	1,927	1,807	1,767
RELIANCE	2,873.20	-77.65	-2.63	2,951	3,029	2,795	2,717
HDFCLIFE	605	-16.55	-2.66	620	635	590	575
TATACONSUM	1,179.00	-36.2	-2.98	1,213	1,247	1,145	1,111
DIVISLAB	3,468.50	-109.25	-3.05	3,563	3,658	3,374	3,279
TITAN	3,630.00	-118.8	-3.17	3,755	3,880	3,505	3,380
BHARTIARTL	1,164.90	-39.35	-3.27	1,209	1,252	1,121	1,078
HEROMOTOCO	4,501.15	-157.75	-3.39	4,644	4,787	4,358	4,216
JSWSTEEL	789.3	-28.5	-3.48	812	835	766	743
BPCL	599.35	-26.1	-4.17	624	649	575	550
HINDALCO	506.7	-22.25	-4.21	528	549	486	464
TATAMOTORS	973.15	-43.35	-4.26	1,015	1,056	932	890
UPL	452	-22.05	-4.65	471	490	433	414
ONGC	256.1	-14.3	-5.29	270	283	243	229
TATASTEEL	143.35	-9.15	-6	151	159	136	128
ADANIPTS	1,217.05	-84.25	-6.47	1,305	1,393	1,129	1,041
NTPC	321.65	-23.1	-6.7	340	359	303	284
ADANIENT	2,909.80	-212.7	-6.81	3,119	3,328	2,701	2,492
COALINDIA	417.85	-31.45	-7	447	477	388	359
POWERGRID	265	-20.15	-7.07	282	299	248	231

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