



| | |
|------------|-----------------|
| LTP | 22147.90 |
| R1 | 22350 |
| R2 | 22500 |
| S1 | 22050 |
| S2 | 21800 |







- The Nifty Index has established support near the 22,080 level and has produced an indecisive candle, indicating a temporary halt in the current trend.
- If the Nifty closes above 22,480, it is expected to regain the interest of buyers, potentially leading to a rise towards the 22,600 level.
- On the other hand, if the Nifty falls below 22,080, it could drive the index downward to the 21,920 level.



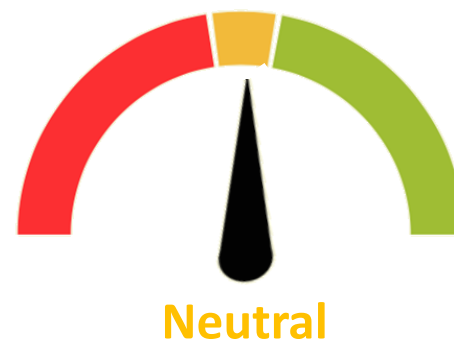
| | |
|------------|-----------------|
| LTP | 47484.80 |
| R1 | 48000 |
| R2 | 48300 |
| S1 | 47500 |
| S2 | 47200 |

- The Bank Nifty has formed a doji candlestick pattern, indicating indecisiveness in the market.
- A key support level for the Bank Nifty is positioned at 46,850; breaking below this threshold could result in a downward movement to the 45,250 level.
- On the flip side, if the Bank Nifty closes above 48,250, it is likely to attract renewed interest from buyers.

Global Market:

| | | | |
|---|-----------|---------|-------|
|  Dow Jones Futures (18 Apr) <small>Derived</small> | 37,819.71 | 68.39 | 0.18 |
|  S&P 500 (17 Apr) <small>Derived</small> | 5,022.21 | -29.20 | -0.58 |
|  Nasdaq (17 Apr) <small>Derived</small> | 15,683.37 | -181.88 | -1.15 |
|  FTSE (17 Apr) | 7,847.99 | 27.63 | 0.35 |
|  CAC (17 Apr) | 7,981.51 | 48.90 | 0.61 |
|  DAX (17 Apr) | 17,770.02 | 3.79 | 0.02 |

Sentiment Gauge



FII - DII Activities:

| Activity | FII (Cr) | DII (Cr) |
|----------|----------|----------|
| Cash | -4468.09 | 2040.38 |
| Future | -3153.99 | - |
| Option | 18447.97 | - |

Price Up

| | |
|------------|-------|
| EXIDEIND | +9.9% |
| ZEEL | +3.9% |
| MOTHERSON | +3.2% |
| EICHERMOT | +3.1% |
| LAURUSLABS | +2.9% |

Price Down

| | |
|------------|-------|
| METROPOLIS | -6.0% |
| MPHASIS | -3.8% |
| INFY | -3.7% |
| GUJGASLTD | -3.6% |
| PNB | -3.3% |

Oi Up

| | |
|-----------|--------|
| IDEA | +56.0% |
| ICICIGI | +48.2% |
| GUJGASLTD | +13.6% |
| FINNIIFTY | +12.2% |
| SYNGENE | +11.1% |

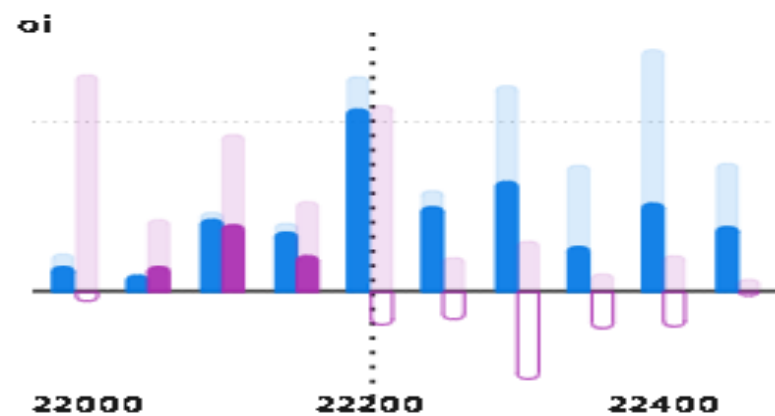
Oi Down

| | |
|------------|--------|
| EXIDEIND | -27.3% |
| BHARTIARTL | -9.0% |
| COROMANDEL | -5.7% |
| MGL | -5.1% |
| BSOFT | -4.4% |

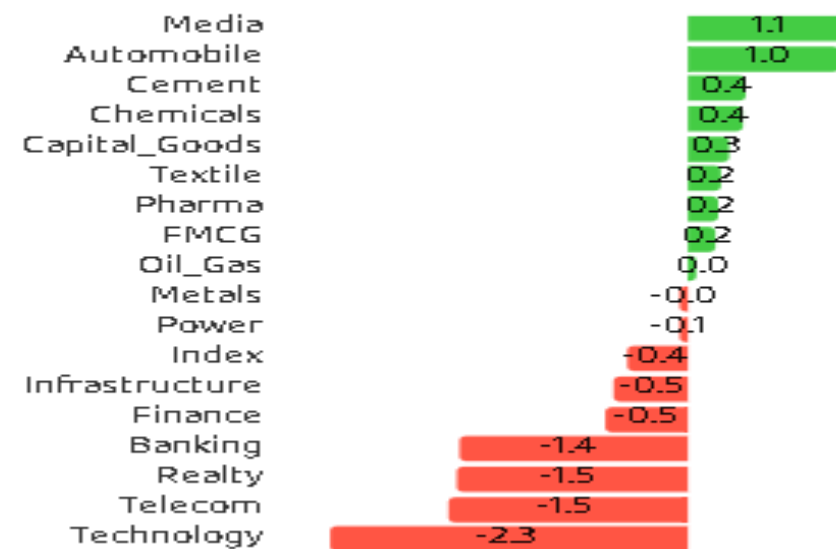
Delivery Heavy

| | |
|------------|-----|
| COROMANDEL | 85% |
| JKCEMENT | 78% |
| MFSL | 75% |
| BHARTIARTL | 74% |
| SUNPHARMA | 73% |

Putcall

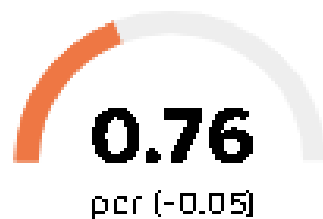


Sectors



Oi Limit

| | |
|------------|------|
| IDEA | 116% |
| METROPOLIS | 96% |
| BANDHANBNK | 92% |
| PEL | 92% |
| ZEEL | 92% |



Advance Decline A/D Ratio

80

106

0.75

Economic Calendar

| | | | |
|----------|---|-------|---------|
| 12:45:00 | EUR- ECB's De Guindos Speaks | | |
| 15:30:00 | EUR- Euro group Meetings | | |
| 15:30:00 | EUR- EU Leaders Summit | | |
| 17:30:00 | EUR-German Buba President Nagel Speaks | | |
| 18:00:00 | USD- Jobless Claims 4-Week Avg. | | 214.25K |
| 18:00:00 | USD- Continuing Jobless Claims | | 1817K |
| 18:00:00 | USD- Initial Jobless Claims | 215K | 211K |
| 18:00:0 | USD- Philadelphia Fed Manufacturing Index (Apr) | 1.5 | 3.2 |
| 18:35:00 | USD- FOMC Member Bowman Speaks | | |
| 18:45:00 | USD- FOMC Member Williams Speaks | | |
| 18:45:00 | USD-FOMC Member Bowman Speaks | | |
| 19:30:00 | USD- Existing Home Sales (Mar) | 4.20M | 4.38M |

Call of the day (Cash)

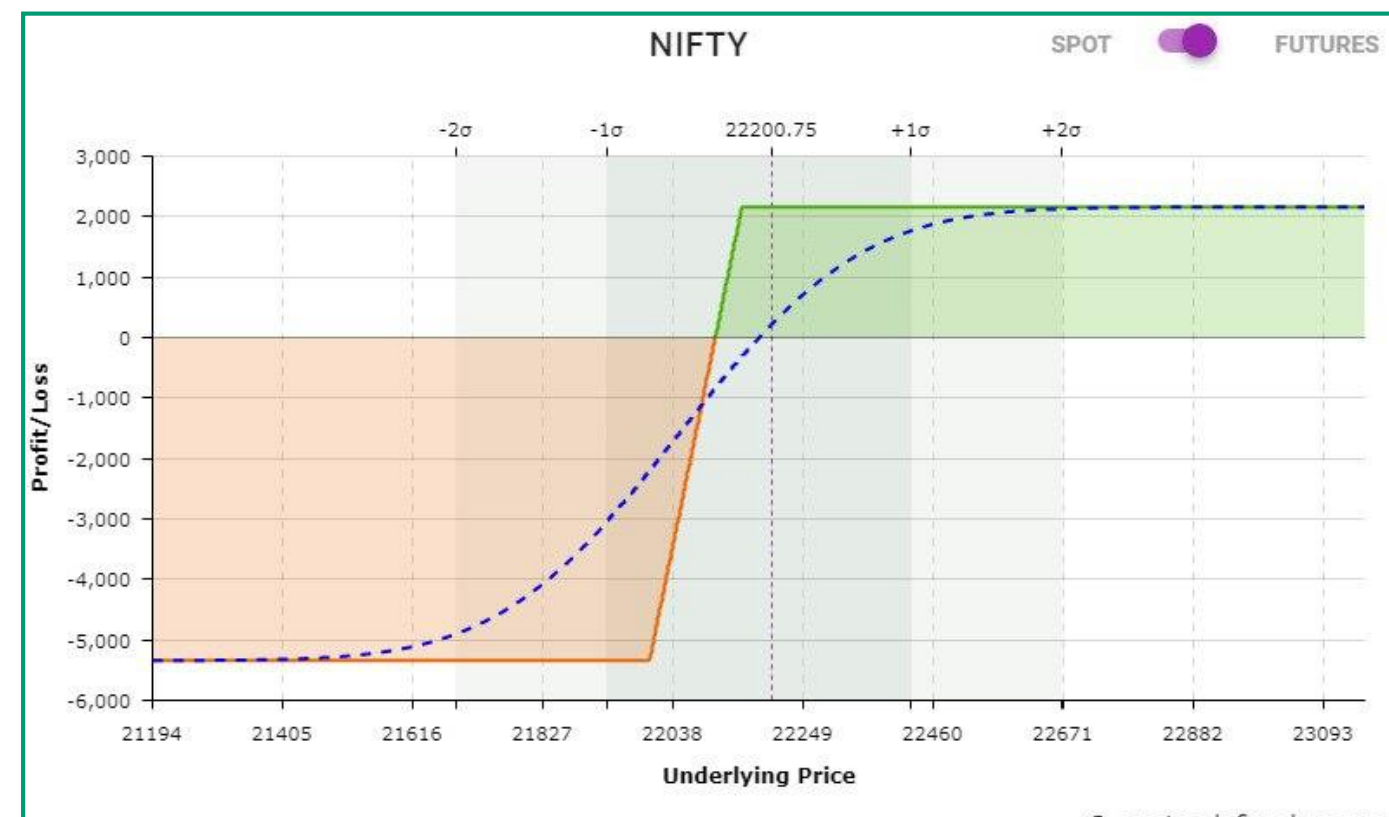


Call of the day

BUY : PTC INDIA @ 209-210 SL : 206 TP : 216

Rational : PTC INDIA is seen to giving break out on the Daily time frame and making bullish candlestick indicating buyers dominance. on indicator front rsi is seen moving towards northern direction suggesting strength.

Call of the day (Option)



SIDEWAYS TO BULLISH

NIFTY (18th APRIL 2024) (LOT SIZE 50)

BUY 1* 22000 PE @ 150-151 & SELL1* 22150 PE @ 94-95

CREDIT : 56

SL : 86

Breakeven : 22094

APPROX RISK : 1500

APPROX REWARD : 2800

18th April 24

Morning Note



Nifty 50 Snapshot

| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|--------|-------|--------|----------|-----------|-----------|
| NIFTY 50 | 22,147.90 | -124.6 | -0.56 | 22,278 | 22408.21 | 22,017.74 | 21,887.59 |
| EICHERMOT | 4,348.00 | 128.65 | 3.05 | 4,490 | 4632.997 | 4,205.50 | 4,063.00 |
| HINDUNILVR | 2,230.20 | 36.15 | 1.65 | 2,269 | 2307.381 | 2,191.61 | 2,153.02 |
| ONGC | 284.2 | 4.35 | 1.55 | 296 | 307.6744 | 272.46 | 260.73 |
| TITAN | 3,651.00 | 50.4 | 1.4 | 3,699 | 3747.034 | 3,602.98 | 3,554.97 |
| DIVISLAB | 3,764.70 | 48.15 | 1.3 | 3,828 | 3890.485 | 3,701.81 | 3,638.92 |
| HDFCBANK | 1,512.00 | 17.3 | 1.16 | 1,532 | 1552.42 | 1,491.79 | 1,471.58 |
| MARUTI | 12,510.00 | 87.15 | 0.7 | 12,697 | 12883.54 | 12,323.23 | 12,136.46 |
| DRREDDY | 6,052.90 | 42.05 | 0.7 | 6,110 | 6167.797 | 5,995.45 | 5,938.00 |
| BPCL | 593.65 | 4.1 | 0.7 | 607 | 620.7278 | 580.11 | 566.57 |
| TATACONSUM | 1,137.00 | 6.35 | 0.56 | 1,155 | 1172.121 | 1,119.44 | 1,101.88 |
| COALINDIA | 453.25 | 2.25 | 0.5 | 460 | 466.024 | 446.86 | 440.48 |
| APOLLOHOSP | 6,325.00 | 21.85 | 0.35 | 6,417 | 6509.285 | 6,232.86 | 6,140.71 |
| RELIANCE | 2,936.50 | 6.85 | 0.23 | 2,965 | 2993.916 | 2,907.79 | 2,879.08 |
| GRASIM | 2,241.00 | 3.6 | 0.16 | 2,259 | 2277.141 | 2,222.93 | 2,204.86 |
| ITC | 426.45 | 0.55 | 0.13 | 429 | 432.1964 | 423.58 | 420.70 |
| SBILIFE | 1,467.90 | 1 | 0.07 | 1,484 | 1499.519 | 1,452.09 | 1,436.28 |
| POWERGRID | 274 | -0.05 | -0.02 | 277 | 279.4255 | 271.29 | 268.57 |
| KOTAKBANK | 1,797.50 | -0.65 | -0.04 | 1,819 | 1840.845 | 1,775.83 | 1,754.15 |
| CIPLA | 1,379.60 | -1.8 | -0.13 | 1,392 | 1405.095 | 1,366.85 | 1,354.11 |
| AXISBANK | 1,055.90 | -2.05 | -0.19 | 1,066 | 1075.743 | 1,045.98 | 1,036.06 |
| NESTLEIND | 2,548.00 | -5.65 | -0.22 | 2,575 | 2602.324 | 2,520.84 | 2,493.68 |
| BRITANNIA | 4,749.95 | -11.95 | -0.25 | 4,804 | 4858.458 | 4,695.70 | 4,641.44 |
| ULTRACEMCO | 9,481.00 | -25.25 | -0.27 | 9,587 | 9693.036 | 9,374.98 | 9,268.96 |
| TATASTEEL | 160.3 | -0.55 | -0.34 | 162 | 164.5309 | 158.18 | 156.07 |

18th April 24

Morning Note



| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|----------|---------|-------|-------|----------|----------|----------|
| HINDALCO | 610.5 | -2.2 | -0.36 | 620 | 628.5449 | 601.48 | 592.46 |
| ASIANPAINT | 2,833.45 | -10.95 | -0.38 | 2,851 | 2868.023 | 2,816.16 | 2,798.88 |
| SUNPHARMA | 1,533.05 | -7 | -0.45 | 1,545 | 1556.821 | 1,521.16 | 1,509.28 |
| SHRIRAMFIN | 2,403.00 | -11.65 | -0.48 | 2,440 | 2476.077 | 2,366.46 | 2,329.92 |
| NTPC | 359.4 | -1.75 | -0.48 | 365 | 369.6268 | 354.29 | 349.17 |
| ADANIPTS | 1,307.75 | -7.8 | -0.59 | 1,327 | 1345.42 | 1,288.91 | 1,270.08 |
| BHARTIARTL | 1,217.00 | -7.55 | -0.62 | 1,230 | 1243.917 | 1,203.54 | 1,190.08 |
| SBIN | 752.8 | -4.7 | -0.62 | 761 | 769.8571 | 744.27 | 735.74 |
| TATAMOTORS | 992.2 | -6.6 | -0.66 | 1,007 | 1022.172 | 977.21 | 962.23 |
| ICICIBANK | 1,068.75 | -9.6 | -0.89 | 1,079 | 1088.865 | 1,058.69 | 1,048.64 |
| BAJAJ-AUTO | 8,911.00 | -86.05 | -0.96 | 9,074 | 9237.914 | 8,747.54 | 8,584.09 |
| M&M | 2,031.90 | -21.55 | -1.05 | 2,060 | 2088.788 | 2,003.46 | 1,975.01 |
| HDFCLIFE | 605.4 | -7.55 | -1.23 | 614 | 621.7633 | 597.22 | 589.04 |
| ADANIENT | 3,108.00 | -39.45 | -1.25 | 3,149 | 3190.872 | 3,066.56 | 3,025.13 |
| LT | 3,555.00 | -45.8 | -1.27 | 3,605 | 3654.257 | 3,505.37 | 3,455.74 |
| HEROMOTOCO | 4,325.00 | -56.2 | -1.28 | 4,425 | 4524.44 | 4,225.28 | 4,125.56 |
| TCS | 3,875.95 | -65.25 | -1.66 | 3,928 | 3979.922 | 3,823.96 | 3,771.98 |
| BAJFINANCE | 6,956.55 | -119.7 | -1.69 | 7,048 | 7139.751 | 6,864.95 | 6,773.35 |
| TECHM | 1,196.85 | -21.9 | -1.8 | 1,215 | 1233.011 | 1,178.77 | 1,160.69 |
| JSWSTEEL | 844.9 | -15.55 | -1.81 | 859 | 873.0453 | 830.83 | 816.75 |
| HCLTECH | 1,474.10 | -30.95 | -2.06 | 1,500 | 1525.762 | 1,448.27 | 1,422.44 |
| WIPRO | 449 | -10.35 | -2.25 | 459 | 469.0793 | 438.96 | 428.92 |
| BAJAJFINSV | 1,618.35 | -38.5 | -2.32 | 1,648 | 1677.798 | 1,588.63 | 1,558.90 |
| INDUSINDBK | 1,494.20 | -45.7 | -2.97 | 1,530 | 1565.661 | 1,458.47 | 1,422.74 |
| LTIM | 4,668.50 | -146.65 | -3.05 | 4,780 | 4891.544 | 4,556.98 | 4,445.46 |
| INFY | 1,415.20 | -52.95 | -3.61 | 1,451 | 1486.24 | 1,379.68 | 1,344.16 |

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