



LTP	21995.85
R1	22050
R2	22150
S1	21800
S2	21550







- The Index has formed a running correction pattern which indicated selling pressure.
- The Index is witnessing a pressure which can lead towards 21800 to 21550 levels.
- Heightened global tensions and the upcoming election are key variables likely to further influence market dynamics.
- The Doors are getting open for the downside, as a shift in the CE writers indicating sellers dominant over market.



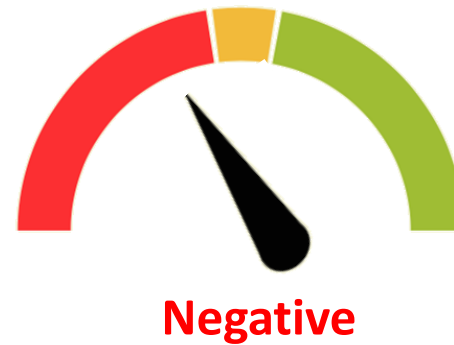
LTP	47069.45
R1	47350
R2	47500
S1	46750
S2	46500

- The Banking Index has also seen sharp fall leading towards 47000 levels. The index is forming a rising wedge pattern with a shortfall indicating a downtrend.
- The Shift is call writer indicating selling pressure in the market.
- BNF closing below 46850 level can create pressure in the market.

Global Market:

 Dow Jones Futures (19 Apr) <small>Derived</small>	37,342.59	-432.79	-1.15
 S&P 500 (19 Apr) <small>Derived</small>	5,011.12	-11.09	-0.22
 Nasdaq (19 Apr) <small>Derived</small>	15,601.50	-81.87	-0.52
 FTSE (18 Apr)	7,877.05	29.06	0.37
 CAC (18 Apr)	8,023.26	41.75	0.52
 DAX (18 Apr)	17,837.40	67.38	0.38

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4260.33	2285.52
Future	-7020.80	-
Option	29646.97	-

Price Up

Price Down

Oi Up

Oi Down

Delivery Heavy

BHARTIARTL	+4.2%
MCX	+3.7%
ICICIGI	+3.5%
INDUSTOWER	+3.4%
PVRINOX	+2.8%

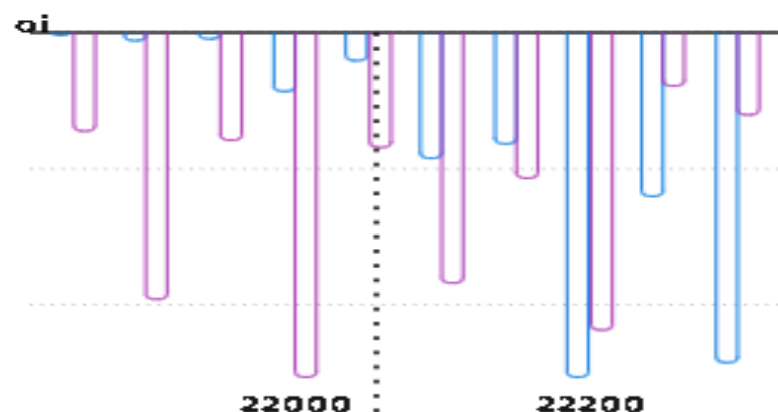
IGL	-6.4%
MGL	-4.4%
APOLLOHOSP	-4.3%
ABB	-4.1%
OBEROIIRLTY	-4.0%

EXIDEIND	+39.5%
IGL	+32.2%
BHARTIARTL	+28.2%
DRREDDY	+15.3%
NIFTY	+14.0%

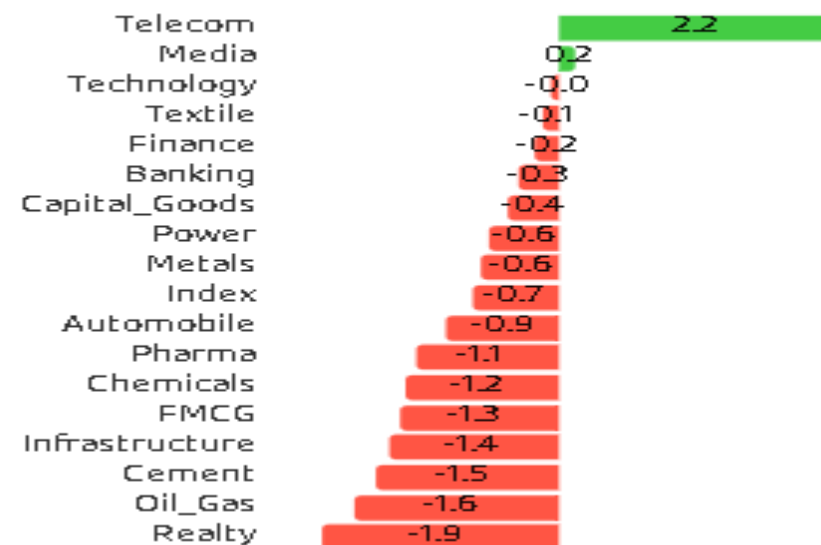
DEEPAKNTR	-6.7%
IDEA	-5.9%
BHARATFORG	-5.2%
TATACONSUM	-5.1%
ESCORTS	-4.3%

GODREICP	77%
JKCEMENT	76%
DABUR	71%
ALKEM	70%
CROMPTON	69%

Putcall



Sectors



Oi Limit

IDEA	109%
EXIDEIND	102%
METROPOLIS	92%
ZEEL	91%
PEL	89%



Advance Decline A/D Ratio

47 138 0.34

Economic Calendar

11:30:00	GBP- Retail Sales (MoM) (Mar)	0.3%	0.0%
17:00:00	INR- Bank Loan Growth		20.2%
17:00:00	INR- Deposit growth		13.5%
17:00:00	INR- FX Reserves, USD		648.56B
17:00:00	RBI MPC Meeting Minutes		

Result Calendar

Result Type	Company Name	Time
Q4-FY 24	Jio Financial Services	During Market
Q4-FY 24	WIPRO	NA
Q4-FY 24	Hindustan Zinc	NA
Q4-FY 24	HDFC AMC	NA

Call of the day (Cash)

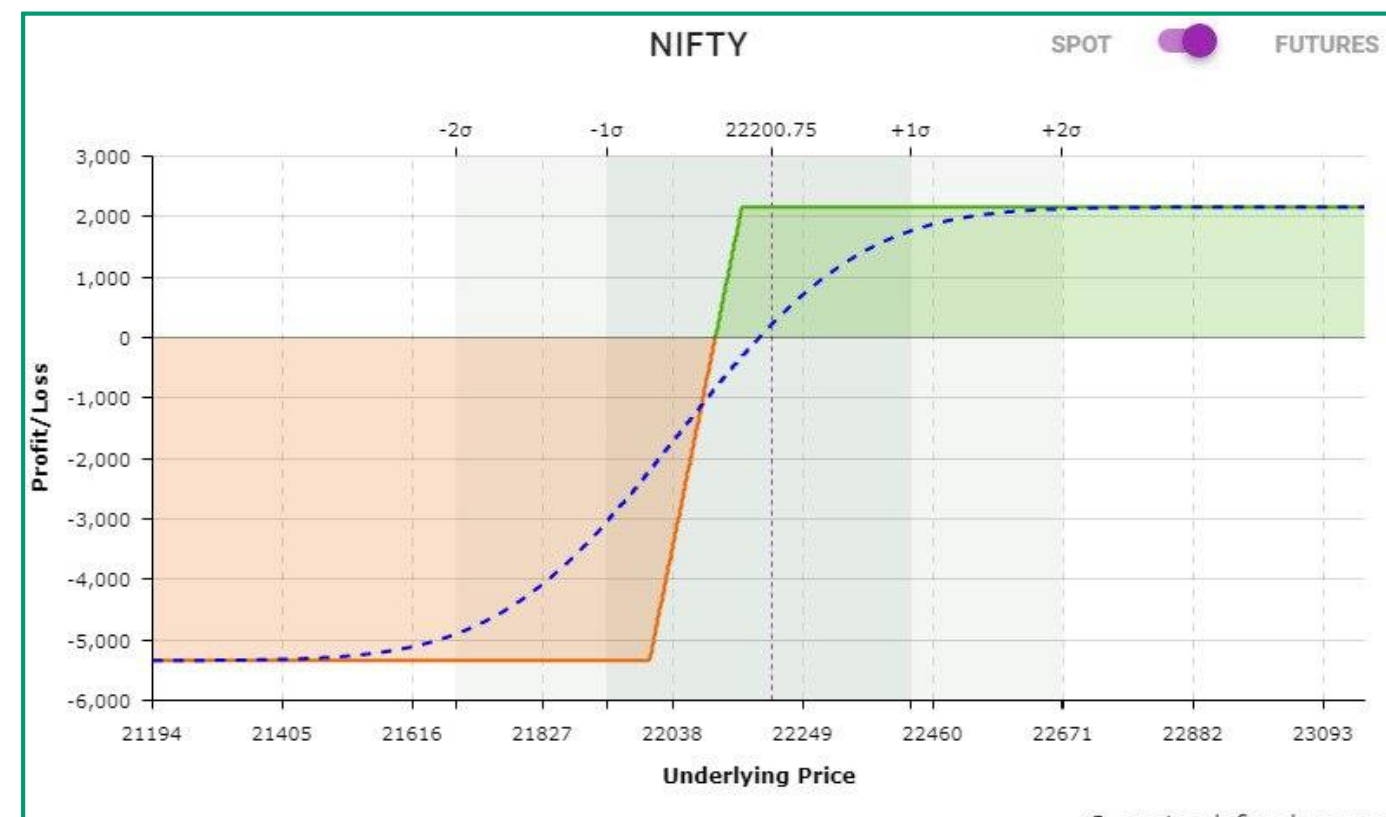


Call of the day

BUY : JIO FIN @ 378-379 SL : 374 TP : 390

Rational : JIO FIN is seen to giving break out on the Daily time frame and making bullish candlestick indicating buyers dominance. on indicator front RSI is seen moving towards northern direction suggesting strength.

Call of the day (Option)



BEARISH

BANKNIFTY (19th APRIL 2024) (LOT SIZE 15)

BUY 1* 47000 PE @ 333 SELL1* 46700 PE @ 233

DEBIT : 100

Breakeven : 46900

APPROX RISK : 1493

APPROX REWARD : 3067

Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	21,995.85	-152.05	-0.69	22,225	22453.83	21,766.86	21,537.87
BHARTIARTL	1,265.50	49.05	4.03	1,314	1362.309	1,217.10	1,168.69
POWERGRID	281.3	7.05	2.57	293	304.2133	269.84	258.39
BAJAJ-AUTO	9,063.15	144	1.61	9,204	9344.681	8,922.38	8,781.62
HINDALCO	616.15	7.3	1.2	627	638.5211	604.96	593.78
INFY	1,429.50	15.05	1.06	1,454	1477.977	1,405.26	1,381.02
LTIM	4,710.50	47.65	1.02	4,775	4839.76	4,645.87	4,581.24
TATASTEEL	161.2	1.15	0.72	164	167.5244	158.04	154.88
HDFCLIFE	607.95	3.35	0.55	623	637.6733	593.09	578.23
JSWSTEEL	849	3.75	0.44	860	870.2582	838.37	827.74
TATACONSUM	1,140.00	4.35	0.38	1,160	1180.143	1,119.93	1,099.86
LT	3,554.00	10.55	0.3	3,608	3661.943	3,500.03	3,446.06
EICHERMOT	4,368.00	12.3	0.28	4,440	4511.353	4,296.32	4,224.65
ADANIPTS	1,306.40	2.05	0.16	1,335	1364.245	1,277.48	1,248.55
BPCL	593	0.7	0.12	614	635.3592	571.82	550.64
TCS	3,871.00	-1.8	-0.05	3,926	3981.053	3,815.97	3,760.95
HINDUNILVR	2,216.95	-3.85	-0.17	2,235	2253.963	2,198.44	2,179.94
SBILIFE	1,459.75	-3	-0.21	1,482	1503.629	1,437.81	1,415.87
RELIANCE	2,925.00	-6.5	-0.22	2,961	2996.199	2,889.40	2,853.80
GRASIM	2,237.95	-5	-0.22	2,290	2341.526	2,186.16	2,134.37
M&M	2,025.00	-6.3	-0.31	2,072	2118.327	1,978.34	1,931.67
KOTAKBANK	1,786.95	-5.65	-0.32	1,806	1825.504	1,767.67	1,748.40
BRITANNIA	4,722.00	-18.7	-0.39	4,784	4846.449	4,659.78	4,597.55
ULTRACEMCO	9,409.95	-53.85	-0.57	9,527	9644.979	9,292.44	9,174.92
HCLTECH	1,468.00	-9.3	-0.63	1,488	1507.826	1,448.09	1,428.17

19th April 24

Morning Note



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
MARUTI	12,420.00	-82.7	-0.66	12,609	12798.23	12,230.88	12,041.77
WIPRO	445.2	-3.15	-0.7	453	461.5967	437.00	428.80
ASIANPAINT	2,810.00	-20	-0.71	2,851	2891.683	2,769.16	2,728.32
TECHM	1,187.00	-8.8	-0.74	1,207	1227.451	1,166.77	1,146.55
SBIN	746.1	-5.6	-0.74	757	768.1435	735.08	724.06
INDUSINDBK	1,478.75	-12.2	-0.82	1,505	1532.209	1,452.02	1,425.29
HDFCBANK	1,496.80	-12.45	-0.82	1,514	1531.764	1,479.32	1,461.84
SUNPHARMA	1,524.80	-12.75	-0.83	1,553	1580.609	1,496.90	1,468.99
BAJFINANCE	6,895.00	-59.25	-0.85	6,976	7057.262	6,813.87	6,732.74
SHRIRAMFIN	2,380.20	-20.55	-0.86	2,432	2483.411	2,328.59	2,276.99
ICICIBANK	1,055.30	-11.75	-1.1	1,074	1091.813	1,037.04	1,018.79
DRREDDY	5,976.40	-73.95	-1.22	6,102	6227.782	5,850.71	5,725.02
HEROMOTOCO	4,264.00	-58.9	-1.36	4,371	4477.613	4,157.19	4,050.39
BAJAJFINSV	1,596.25	-22.25	-1.37	1,624	1650.985	1,568.88	1,541.51
ITC	419.75	-6.15	-1.44	426	432.7452	413.25	406.75
TATAMOTORS	977.55	-15.25	-1.54	1,002	1026.025	953.31	929.08
CIPLA	1,353.65	-21.55	-1.57	1,381	1408.675	1,326.14	1,298.63
NTPC	353.4	-5.85	-1.63	362	369.8387	345.18	336.96
DIVISLAB	3,699.00	-65.2	-1.73	3,760	3821.068	3,637.97	3,576.93
ADANIENT	3,035.00	-71.4	-2.3	3,126	3217.071	2,943.96	2,852.93
COALINDIA	442	-11.2	-2.47	457	472.075	426.96	411.92
AXISBANK	1,025.85	-26.05	-2.48	1,053	1079.855	998.85	971.84
ONGC	275	-8.15	-2.88	285	294.2425	265.38	255.76
TITAN	3,538.80	-107.1	-2.94	3,651	3764.084	3,426.16	3,313.52
NESTLEIND	2,471.00	-75.1	-2.95	2,570	2669.662	2,371.67	2,272.34
APOLLOHOSP	6,100.00	-234.75	-3.71	6,305	6509.809	5,895.10	5,690.19

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