

Market Mood





LTP	24406.1
R1	24600
R2	24800
S1	24200
S2	24000



LTP	50934.2
R1	51750
R2	52300
S1	50700
S2	50300

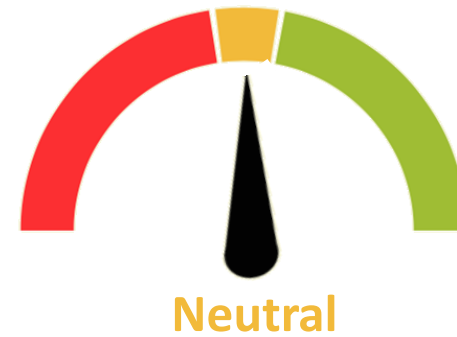
- On daily chart nifty has formed a small body candle and has closed below the day before yesterday's closing indicating signs of buyers dominance.
- We anticipate the market to trade near the 24400 level until it decisively breaks above 24600.
- Additionally, the RSI, a momentum indicator is showing range bound movement. Hence, the market is expected to move in the sideways to positive direction.

- Bank Nifty has formed a indecisive candle on the daily chart after forming a bearish candle in previous session and has closed below the previous candle.
- The Relative Strength Index (RSI) is in heading towards the southern region, indicating negative momentum.
- As long as the BNF remains below 51750, a continuation of the downward trend is likely.

Global Market:

	Dow Jones Futures <small>CFD</small>	40,077.00	141.93	0.36
	26 Jul, 2024 08:33 IST			
	S&P 500 <small>CFD</small>	5,399.22	-27.91	-0.51
	26 Jul, 2024 01:29 IST			
	Nasdaq <small>CFD</small>	17,181.72	-160.69	-0.93
	26 Jul, 2024 01:29 IST			
	FTSE	8,186.35	32.66	0.40
	25 Jul, 2024 21:20 IST			
	CAC	7,427.02	-86.71	-1.17
	25 Jul, 2024 21:20 IST			
	DAX	18,298.72	-88.74	-0.48
	25 Jul, 2024 21:45 IST			

Sentiment Gauge



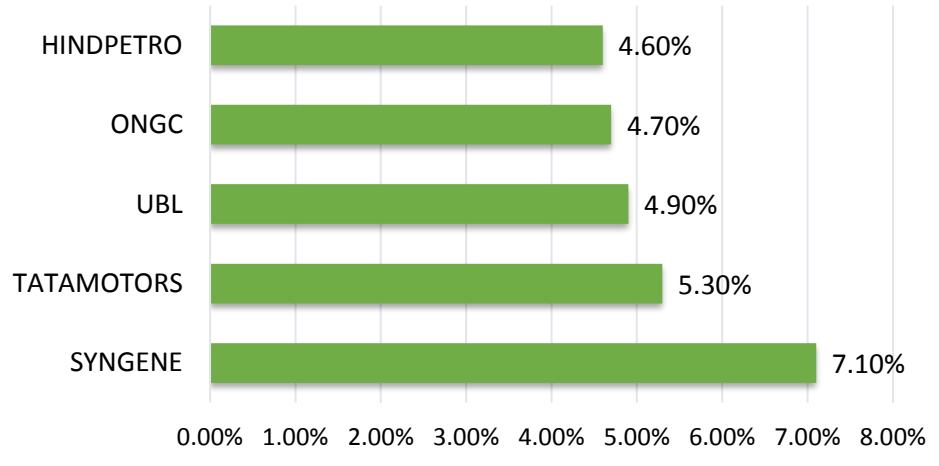
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-2605.49	2431.69
Adv/Dec		
Advance	Decline	A/D Ratio
64	122	0.52

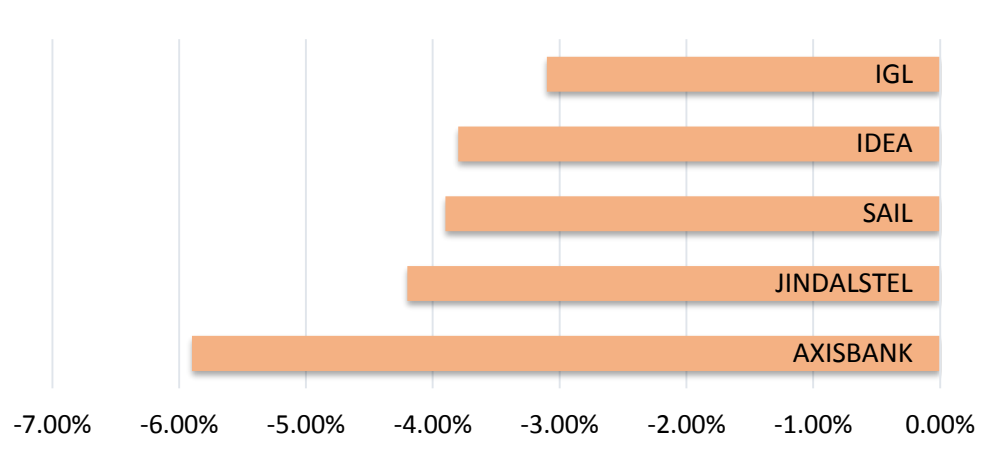
Market Mood



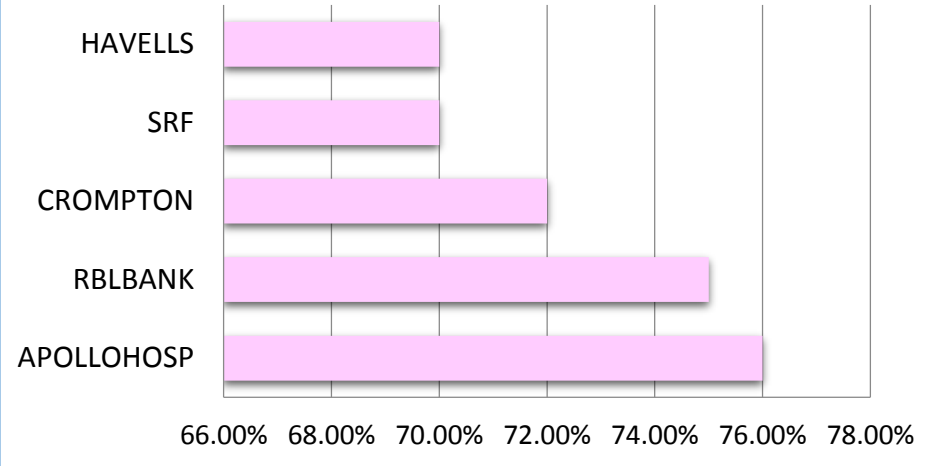
PRICE UP



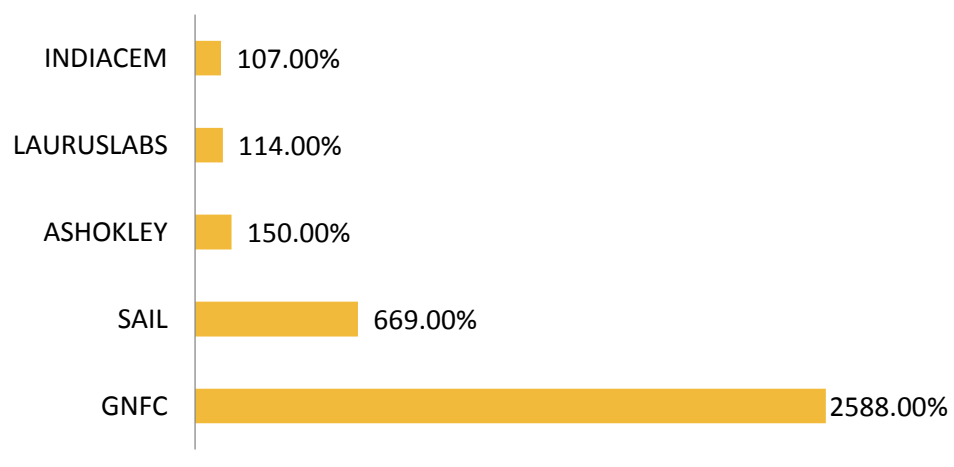
PRICE DOWN



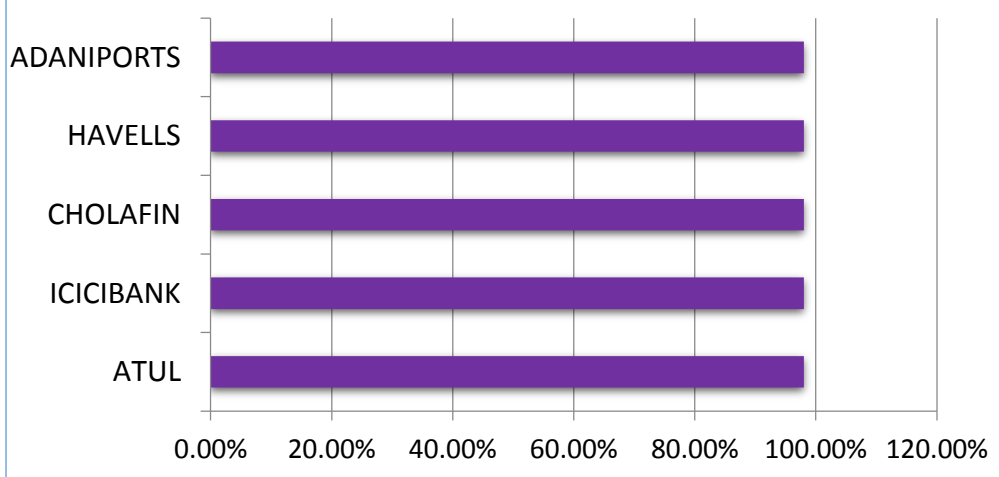
DELIVERY HEAVY



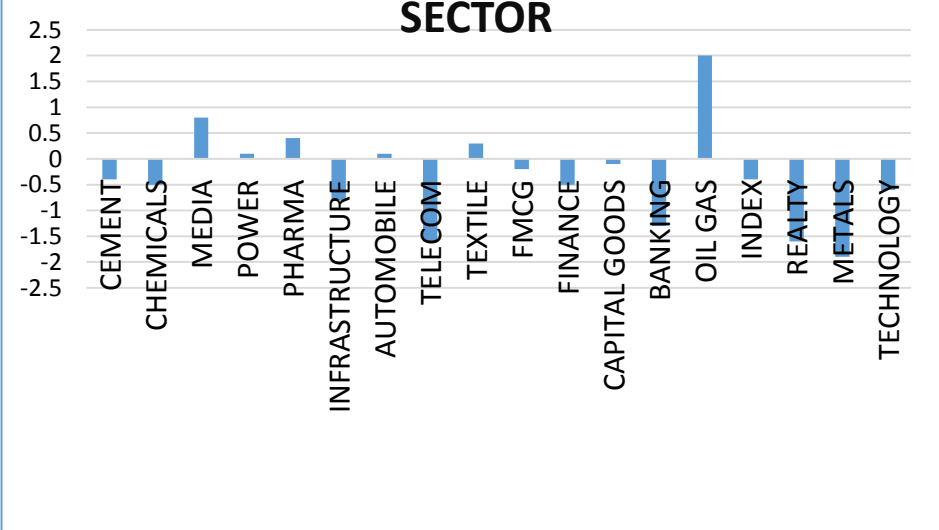
VOLUME UP



ROLL OVER



SECTOR



Event Calendar

Date	Event	Expected	Previous
26th July 2024	USA Core PCE Price Index MoM (JUN)	-	0.1%
26th July 2024	USA Personal Spending MoM (JUN)	-	0.2%
26th July 2024	USA Personal Income MoM (JUN)	-	0.5%
26th July 2024	IND Foreign Exchange Reserves (JUL/19)	-	\$666.85B
26th July 2024	IND Bank Loan Growth YoY (JUL/12)	-	17.4%

Call of the day (Intraday)



PETRONET (Intraday)

Buy : 365-366 SL : 358 TP : 375

On a Daily time frame, PETRONET has given a breakout of its all-time high along with large volumes indicating a continuation of uptrend. The security has closed near its high indicating buyers are keen to buy the security. On momentum front the RSI is above 60 indicating an uptrend .

Delivery Call



SYNGENE (delivery)

Buy: 786-787 SL : 773 TP : 910

SYNGENE on the daily chart indicates a Bullish structure with breakout of rounding bottom pattern with large volumes. At the moment, the counter closing above the previous day's high reflects the buyers dominance over the seller, moreover security is placed at RSI (14) 70 which will act as a strength for the counter.

26th July 24

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,406.10	-7.4	-0.03	24,579	24751.92	24,233.19	24,060.28
TATAMOTORS	1,089.05	61.35	5.97	1,139	1189.697	1,038.73	988.40
ONGC	335	15.45	4.83	350	364.778	320.11	305.22
BPCL	326.5	11.55	3.67	337	348.4712	315.51	304.53
SBILIFE	1,692.00	59.05	3.62	1,738	1784.14	1,645.93	1,599.86
LT	3,622.00	102.55	2.91	3,699	3775.037	3,545.48	3,468.96
SUNPHARMA	1,657.65	38.2	2.36	1,711	1763.633	1,604.66	1,551.67
KOTAKBANK	1,778.20	32	1.83	1,811	1844.704	1,744.95	1,711.70
WIPRO	507.5	7.4	1.48	517	526.0538	498.22	488.95
HDFCLIFE	682	9.2	1.37	696	710.0492	667.98	653.95
ADANIENT	2,995.00	24.3	0.82	3,042	3088.714	2,948.14	2,901.29
BAJFINANCE	6,660.00	52.85	0.8	6,739	6817.844	6,581.08	6,502.16
HDFCBANK	1,616.75	12.7	0.79	1,639	1662.008	1,594.12	1,571.49
TCS	4,332.25	26	0.6	4,375	4418.742	4,289.00	4,245.76
DRREDDY	6,858.00	37.85	0.55	6,932	7006.366	6,783.82	6,709.63
COALINDIA	496.5	2.7	0.55	509	520.8051	484.35	472.19
TECHM	1,540.00	6.7	0.44	1,567	1593.456	1,513.27	1,486.54
DIVISLAB	4,570.05	18.45	0.41	4,638	4705.769	4,502.19	4,434.33
ADANIPTS	1,490.00	5.2	0.35	1,512	1534.3	1,467.85	1,445.70
BAJAJ-AUTO	9,291.50	31.3	0.34	9,378	9465.04	9,204.73	9,117.96
POWERGRID	338.05	0.9	0.27	347	355.6865	329.23	320.41
HCLTECH	1,586.50	2.8	0.18	1,607	1628.267	1,565.62	1,544.73
M&M	2,809.40	3.9	0.14	2,837	2865.279	2,781.46	2,753.52
ULTRACEMCO	11,465.00	11.6	0.1	11,589	11713.42	11,340.79	11,216.58
MARUTI	12,490.00	2.75	0.02	12,595	12699.67	12,385.16	12,280.33

26th July 24

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BRITANNIA	5,830.00	0.5	0.01	5,869	5908.457	5,790.77	5,751.54
CIPLA	1,503.00	-0.5	-0.03	1,515	1527.247	1,490.88	1,478.75
RELIANCE	2,988.35	-3.05	-0.1	3,022	3056.056	2,954.50	2,920.64
NTPC	391.9	-0.7	-0.18	398	404.4035	385.65	379.40
BAJAJFINSV	1,576.00	-3.25	-0.21	1,593	1610.701	1,558.65	1,541.30
GRASIM	2,801.00	-5.9	-0.21	2,834	2867.839	2,767.58	2,734.16
ASIANPAINT	2,906.00	-6.8	-0.23	2,926	2945.494	2,886.25	2,866.51
HINDUNILVR	2,710.40	-6.65	-0.24	2,748	2785.687	2,672.76	2,635.11
SBIN	848.95	-3.05	-0.36	856	863.439	841.71	834.46
BHARTIARTL	1,449.75	-5.45	-0.37	1,461	1471.517	1,438.87	1,427.98
EICHERMOT	4,895.10	-20.25	-0.41	4,929	4962.605	4,861.35	4,827.60
INFY	1,826.35	-7.6	-0.41	1,842	1856.67	1,811.19	1,796.03
HEROMOTOCO	5,395.00	-22.75	-0.42	5,456	5516.659	5,334.17	5,273.34
HINDALCO	647.8	-3.8	-0.58	660	672.3833	635.51	623.22
TATACONSUM	1,224.00	-7.25	-0.59	1,242	1260.178	1,205.91	1,187.82
APOLLOHOSP	6,377.40	-45.2	-0.7	6,418	6458.689	6,336.76	6,296.11
ITC	490.2	-3.85	-0.78	498	505.2502	482.67	475.15
JSWSTEEL	874	-7.35	-0.83	887	900.7946	860.60	847.21
INDUSINDBK	1,379.95	-16.7	-1.2	1,396	1411.912	1,363.97	1,347.99
LTIM	5,582.15	-83	-1.47	5,649	5716.008	5,515.22	5,448.29
SHRIRAMFIN	2,678.00	-46.25	-1.7	2,737	2795.629	2,619.19	2,560.37
TATASTEEL	157.5	-2.81	-1.75	160	161.6803	155.41	153.32
TITAN	3,405.00	-73.4	-2.11	3,467	3529.902	3,342.55	3,280.10
ICICIBANK	1,196.80	-26.2	-2.14	1,219	1240.34	1,175.03	1,153.26
NESTLEIND	2,477.95	-63.45	-2.5	2,545	2611.646	2,411.10	2,344.25
AXISBANK	1,176.25	-63	-5.08	1,228	1278.923	1,124.91	1,073.58

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