



LTP	21352.60
R1	21554
R2	21750
S1	21050
S2	20950



LTP	44866.15
R1	46300
R2	46800
S1	44500
S2	44275

- Nifty is trading near the window formed on 14th Dec 2023 which is acting as support.
- Nifty rollover is seen on short side which is indicating a negative trend.
- Nifty closing below the window will increase intense selling in Nifty.

- BNF is trading at the bottom of the window which is acting as a strong support and has close below the fast(50) Ema and just above Slow(200) Ema, for any decisive move BNF need to close below 200 Ema for downside move or above 50 Ema for upside.

Global Market:

	Dow Jones (27 Jan) <small>Derived</small>	38,101.00	51.87	0.14
	S&P 500 (27 Jan) <small>Derived</small>	4,889.67	-4.49	-0.09
	Nasdaq (27 Jan) <small>Derived</small>	15,446.48	-64.02	-0.41
	FTSE (26 Jan)	7,635.09	105.36	1.38
	CAC (26 Jan)	7,634.14	169.94	2.23
	DAX (26 Jan)	16,961.39	54.47	0.32

Sentiment Gauge



Negative

FII - DII Activities:

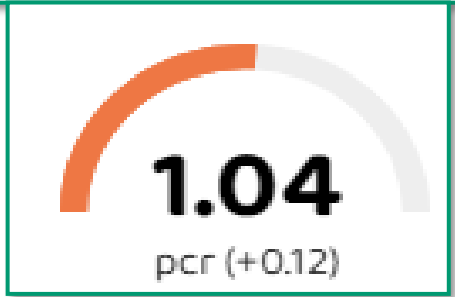
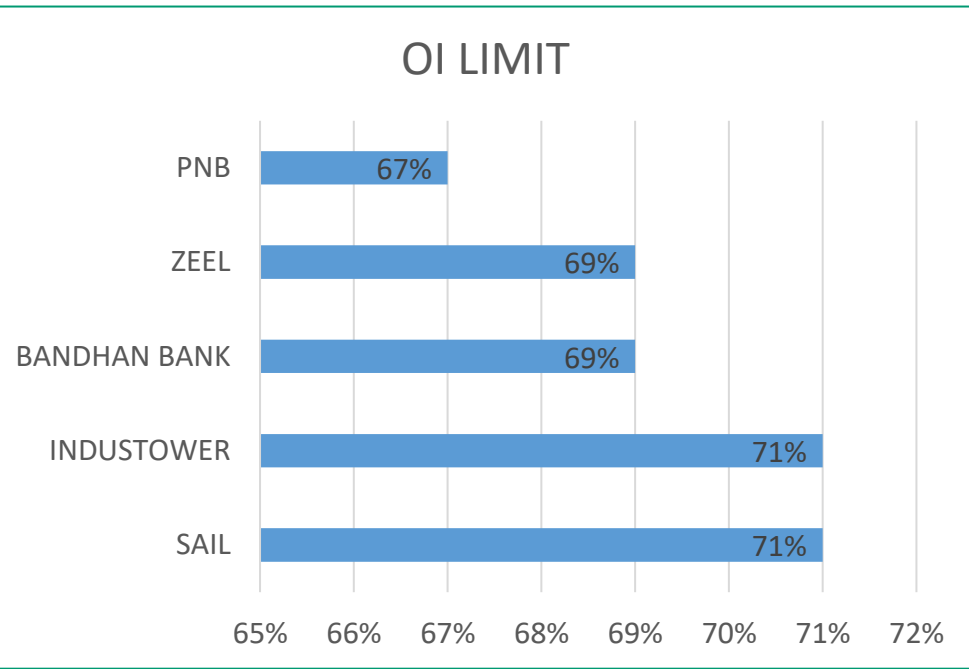
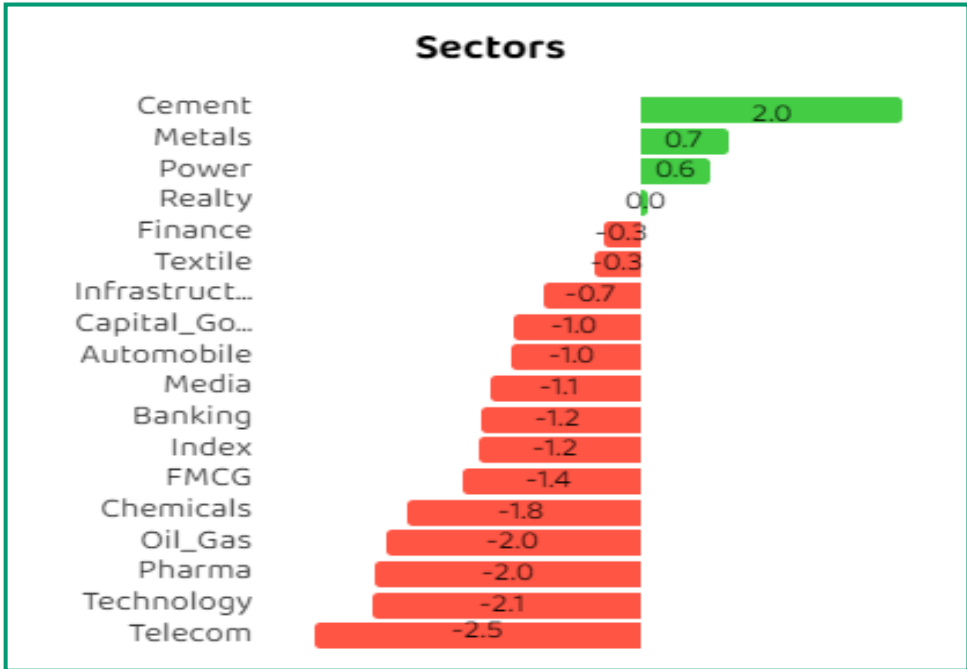
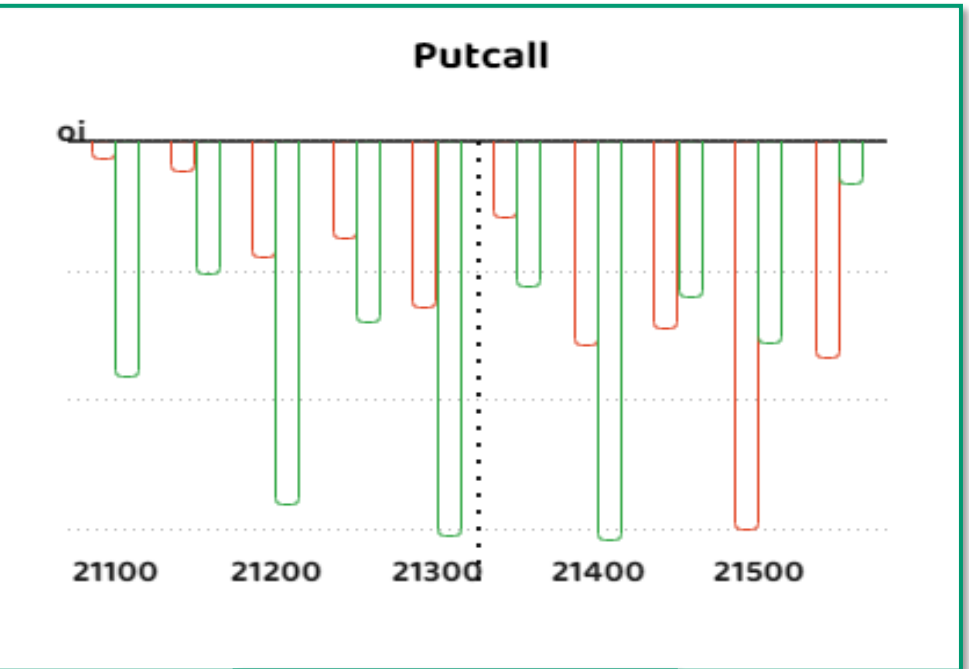
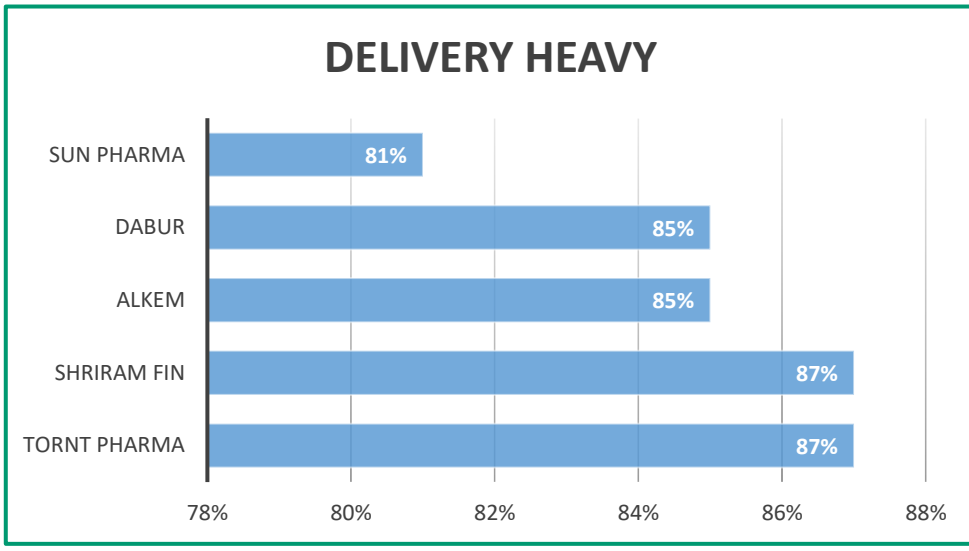
Activity	FII (Cr)	DII (Cr)
Cash	-2114.06	3474.89
Future	-6994.66	-
Option	-29137.01	-

Morning Note



Price Up		Price Down	
ACC	+10.9%	BALKRISIND	-7.6%
AMBUJACEM	+5.1%	TECHM	-7.0%
BAJAJ-AUTO	+4.4%	IGL	-6.9%
MOTHERSON	+4.1%	LAURUSLABS	-6.0%
BHEL	+3.9%	HINDPETRO	-5.9%

Oi Up		Oi Down	
FINNIFTY	+31.3%	ONGC	-34.6%
NATIONALUM	+26.9%	ALKEM	-34.3%
ACC	+23.1%	UBL	-33.8%
AXISBANK	+15.2%	HINDALCO	-32.1%
ICICIBANK	+14.1%	HEROMOTOCO	-30.6%



Advance	Decline	A/D Ratio
41	146	0.28

Result Calendar

ITC	Q3-FY24
Bajaj Finance	Q3-FY24
NTPC	Q3-FY24
Adani Green Energy Limited	Q3-FY24
Bharat Electronics	Q3-FY24
GAIL India	Q3-FY24

Bharat Petroleum Corporation	Q3-FY24
Vodafone Idea Limited	Q3-FY24
Marico	Q3-FY24
Petronet LNG	Q3-FY24
Piramal Enterprises	Q3-FY24
Mahindra Logistics	Q3-FY24

Economic Calendar

Time	Event	Expected	Previous
19:30:00	AUD- Retail Sales (MoM) (Dec)	-1.9%	2.0%

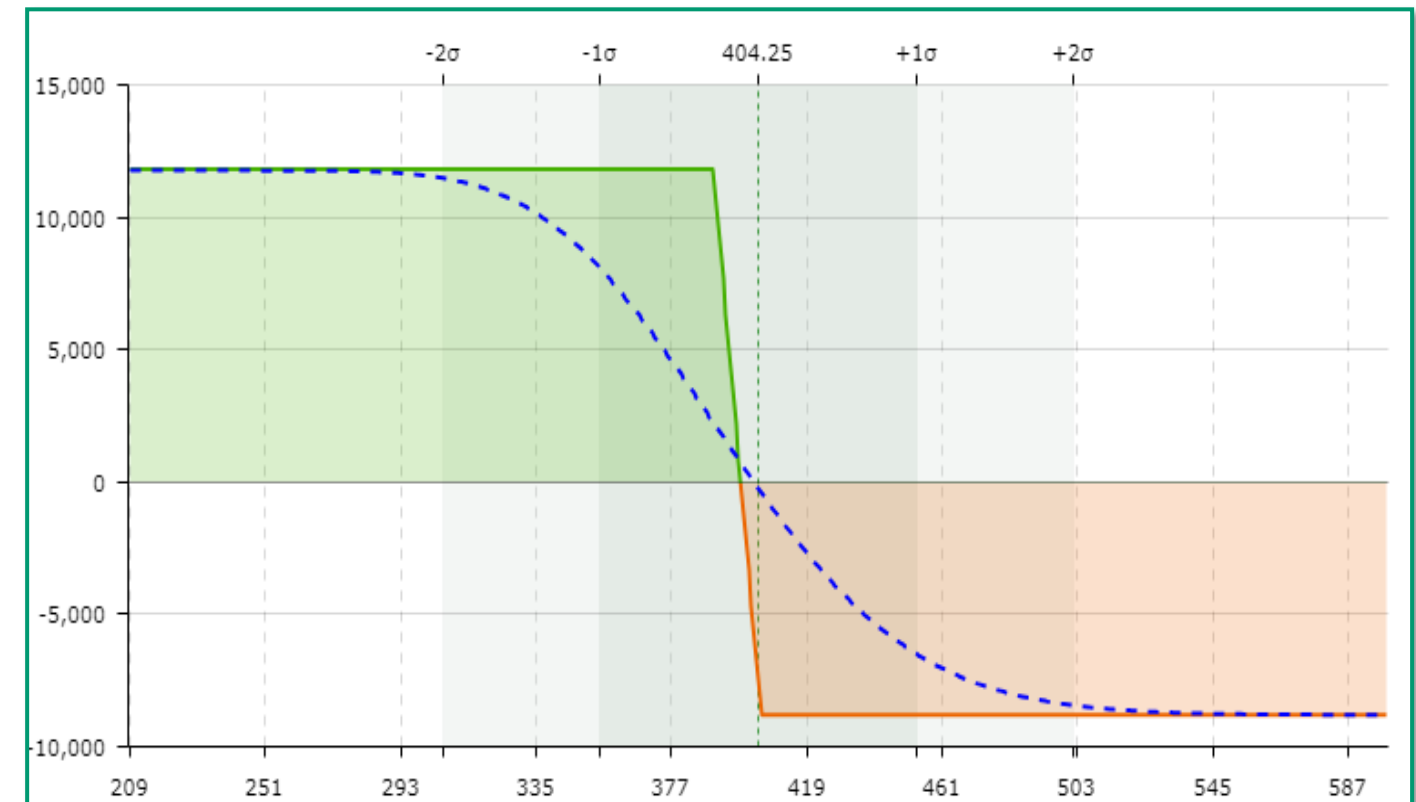
Call of the day (Cash)



BUY: AMBUJA CEMENT : Above: 562 SL : 554 TP : 578

Rational: Price has close above the trendline indicating a bullish breakout, as well as RSI has given breakout of falling trendline supporting the price action.

Call of the day (Option)



Flat to Negative

Expiry 29th Feb 24

IGL : Buy 1* 405 PE @ 18-19, Sell 1* 390 PE @ 12-13

Range : 0-398, SL: 410, TP : 385

Approx. Risk Per Set : **1500**

Approx. Reward Per Set : 3000

29th January 24

Morning Note



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	21,352.60	-101.35	-0.47	21,457.02	21561.45	21,248.18	21,143.75
BAJAJ-AUTO	7,590.00	377.15	5.23	7,785.11	7980.216	7,394.89	7,199.78
ADANIPTS	1,151.00	30.4	2.71	1,170.38	1189.766	1,131.62	1,112.23
NTPC	314.75	5.9	1.91	318.70	322.6588	310.80	306.84
COALINDIA	389.8	7.2	1.88	393.61	397.4256	385.99	382.17
INDUSINDBK	1,508.35	17.5	1.17	1,535.43	1562.515	1,481.27	1,454.18
ICICIBANK	1,009.00	9.8	0.98	1,020.13	1031.255	997.87	986.75
RELIANCE	2,711.00	23.25	0.87	2,735.73	2760.461	2,686.27	2,661.54
JSWSTEEL	818.5	6.3	0.78	830.70	842.8975	806.30	794.10
GRASIM	2,087.00	15.7	0.76	2,102.18	2117.363	2,071.82	2,056.64
BAJAJFINSV	1,630.00	9.15	0.56	1,638.88	1647.76	1,621.12	1,612.24
BAJFINANCE	7,091.00	35.7	0.51	7,130.53	7170.056	7,051.47	7,011.94
HINDALCO	567.7	2.55	0.45	572.56	577.4182	562.84	557.98
ULTRACEMCO	10,029.40	38.9	0.39	10,098.88	10168.37	9,959.92	9,890.43
M&M	1,633.10	5	0.31	1,649.46	1665.828	1,616.74	1,600.37
TITAN	3,770.00	2.15	0.06	3,797.50	3825.004	3,742.50	3,715.00
ONGC	234.4	0.05	0.02	236.36	238.3127	232.44	230.49
ADANIENT	2,903.00	-0.45	-0.02	2,957.42	3011.846	2,848.58	2,794.15
TATAMOTORS	810.55	-0.35	-0.04	817.08	823.6148	804.02	797.49
HINDUNILVR	2,440.00	-1.65	-0.07	2,460.38	2480.758	2,419.62	2,399.24
LT	3,584.00	-5.2	-0.14	3,606.32	3628.644	3,561.68	3,539.36
HEROMOTOCO	4,424.50	-9.15	-0.21	4,466.99	4509.472	4,382.01	4,339.53
APOLLOHOSP	6,198.80	-14.55	-0.23	6,251.05	6303.3	6,146.55	6,094.30
BRITANNIA	5,130.15	-12.1	-0.24	5,185.45	5240.746	5,074.85	5,019.55
POWERGRID	245.6	-0.6	-0.24	247.97	250.3486	243.23	240.85

29th January 24

Morning Note



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBIN	615	-3.3	-0.53	622.43	629.8509	607.57	600.15
INFY	1,666.00	-9.4	-0.56	1,675.68	1685.365	1,656.32	1,646.63
HDFCLIFE	578.3	-3.35	-0.58	582.25	586.2042	574.35	570.40
BPCL	474.4	-2.75	-0.58	481.63	488.8574	467.17	459.94
TATASTEEL	134.15	-1	-0.74	136.27	138.3953	132.03	129.90
KOTAKBANK	1,775.00	-13.6	-0.76	1,795.22	1815.447	1,754.78	1,734.55
AXISBANK	1,050.10	-9.05	-0.85	1,067.52	1084.933	1,032.68	1,015.27
TCS	3,807.00	-34.8	-0.91	3,842.73	3878.456	3,771.27	3,735.54
HDFCBANK	1,440.70	-15.2	-1.04	1,458.74	1476.78	1,422.66	1,404.62
MARUTI	9,879.75	-108.45	-1.09	9,967.68	10055.61	9,791.82	9,703.89
SUNPHARMA	1,366.60	-15.5	-1.12	1,385.30	1404.003	1,347.90	1,329.20
DRREDDY	5,832.70	-69.4	-1.18	5,877.88	5923.051	5,787.52	5,742.35
WIPRO	471.85	-6.2	-1.3	476.85	481.8587	466.85	461.84
NESTLEIND	2,481.00	-32.95	-1.31	2,508.98	2536.957	2,453.02	2,425.04
ITC	457.5	-6.1	-1.32	463.50	469.5036	451.50	445.50
UPL	537.6	-8.15	-1.49	542.86	548.1124	532.34	527.09
SBILIFE	1,387.50	-23.05	-1.63	1,415.72	1443.949	1,359.28	1,331.05
ASIANPAINT	2,949.10	-50.35	-1.68	2,982.90	3016.701	2,915.30	2,881.50
HCLTECH	1,549.50	-26.9	-1.71	1,567.45	1585.394	1,531.55	1,513.61
TATACONSUM	1,135.00	-24	-2.07	1,149.41	1163.812	1,120.59	1,106.19
LTIM	5,497.00	-122.55	-2.18	5,589.40	5681.794	5,404.60	5,312.21
DIVISLAB	3,555.00	-88.55	-2.43	3,606.54	3658.075	3,503.46	3,451.92
BHARTIARTL	1,159.75	-30.2	-2.54	1,178.38	1197.016	1,141.12	1,122.48
CIPLA	1,374.80	-42.55	-3	1,405.46	1436.13	1,344.14	1,313.47
TECHM	1,325.00	-82.95	-5.89	1,364.56	1404.116	1,285.44	1,245.88
SBIN	615	-3.3	-0.53	622.43	629.8509	607.57	600.15

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