



LTP	22643.4
R1	22800
R2	23000
S1	22500
S2	22300

- In the latest trading session, the Nifty went above its usual trading range. After bouncing back near the 21-day EMA, it has been going up steadily.
- The RSI, a momentum indicator, is above the middle point, showing that the market momentum is positive.



LTP	49424.05
R1	49750
R2	50000
S1	49200
S2	49000

- Yesterday, the Bank Nifty started well but got pretty aggressive later on. It finished with a positive candlestick pattern that suggests good vibes for the index.
- Even though it closed near an important mark of 49500 and hung around resistance levels, it shows that investors are feeling positive overall.

Global Market:

Dow Jones Futures (30 Apr) Derived	38,349.09	-37.00	-0.10
S&P 500 (30 Apr) Derived	5,116.17	16.21	0.32
Nasdaq (30 Apr) Derived	15,983.08	55.18	0.35
FTSE (29 Apr)	8,147.03	7.20	0.09
CAC (29 Apr)	8,065.15	-23.09	-0.29
DAX (29 Apr)	18,118.32	-42.69	-0.24

Sentiment Gauge



Neutral

FII - DII Activities:

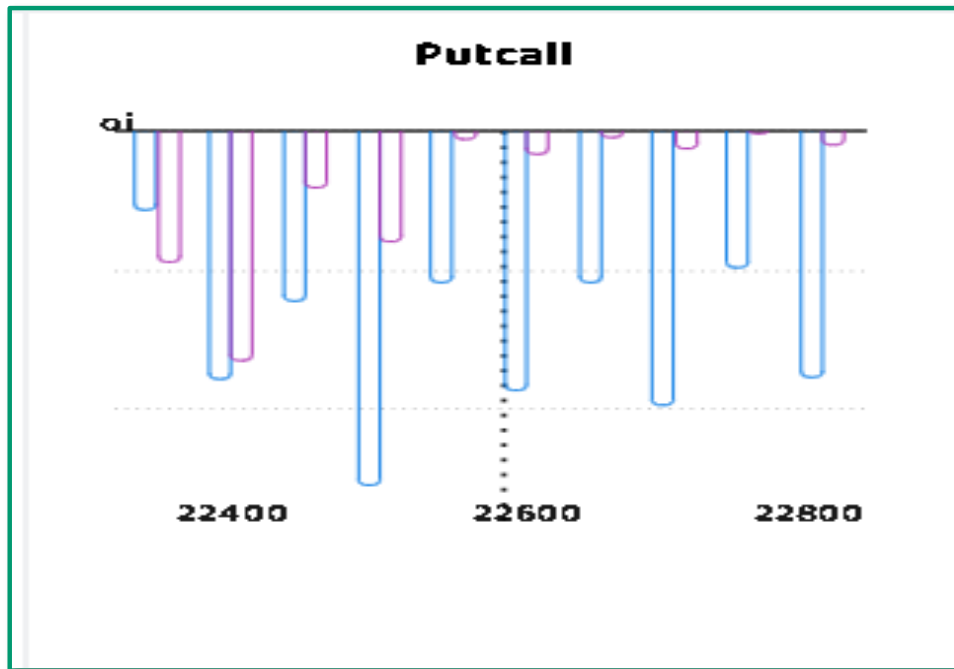
Activity	FII (Cr)	DII (Cr)
Cash	169.09	692.05
Future	-3631	-
Option	-21820	-

Morning note

Price Up		Price Down	
AUBANK	+6.2%	HCLTECH	-5.8%
ICICIBANK	+4.3%	APOLLOHOSP	-4.8%
ABCAPITAL	+3.8%	SBICARD	-4.5%
NAVINFLUOR	+3.4%	IDFC	-4.4%
LTF	+3.1%	IDEA	-3.9%

Oi Up		Oi Down	
FINNIFTY	+34.7%	MIDCPNIFTY	-18.6%
BANKNIFTY	+26.1%	LALPATHLAB	-7.4%
APOLLOHOSP	+20.9%	MFSL	-7.0%
SBICARD	+19.7%	LAURUSLABS	-6.1%
BALRAMCHIN	+17.4%	DIXON	-6.0%

Delivery Up	
APOLLOHOSP	+653%
SBICARD	+332%
ICICIPRULI	+234%
HDFCLIFE	+232%
ABBOTINDIA	+212%



Oi Limit	
IDEA	104%
BIOCON	102%
ZEEL	90%
BALRAMCHIN	85%
SAIL	84%



Advance	Decline	A/D Ratio
98	88	1.1

Result Calendar

Result Type	Company Name	Time
Q4-FY24	Indian oil corporation	NA
Q4- FY24	Rec Ltd	During Market
Q4-FY24	Havells India	NA
Q4- FY24	Indus towers	NA

Economic Calendar

Time	Event	Expected	Previous
00:30:00	Treasury refunding	0.10%	0.10%
00:45:00	Fiscal balance (MEX)		
04:30:00	Industrial production (KOR)		
16:00:00	RUB: Interest Rate Decision (Apr)	16.00%	16.00%

Call of the day (Cash)

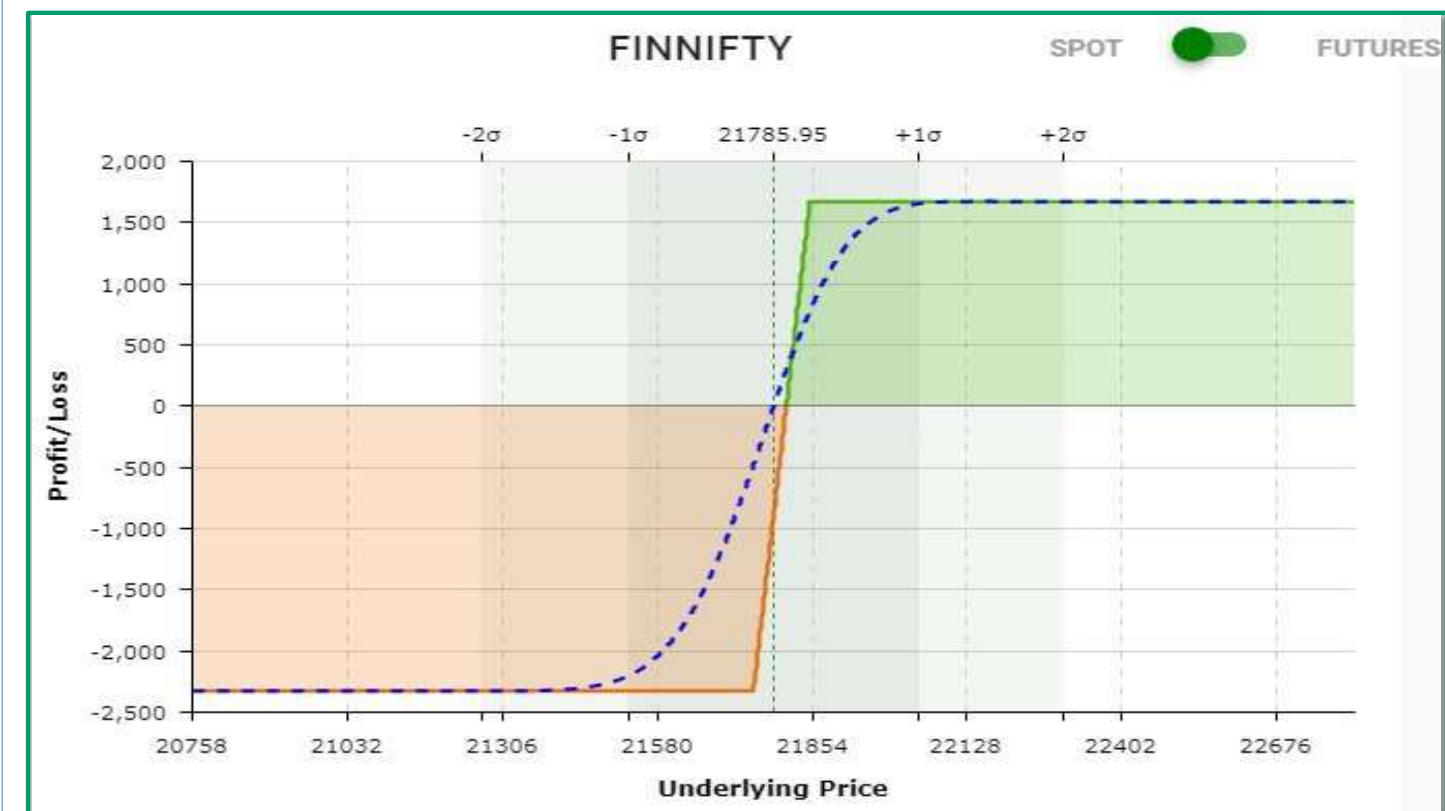


Call of the day

BUY : BAJAJCON @ 237-238 SL : 234 TP : 246

RATIONAL BAJAJCON on daily chart reveals a symmetrical triangle confirming a breakout with gradual increase in volume bar, signaling buyer dominance. The strong closing above the resistance is now reflecting positive sentiment and price action..-

Call of the day (Option)



Sideways to Positive

Expiry : 30TH April 24

FINNIFTY : Sell 1* 21850 PE , Buy 1* 21750 CE

Range : 21809

Approx. Risk Per Set : **840**

Approx. Reward Per Set : **1640**

Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,643.40	223.45	1	22,805	22965.78	22,482.21	22,321.02
ICICIBANK	1,156.40	48.5	4.38	1,198	1239.675	1,114.76	1,073.12
INDUSINDBK	1,489.50	43.1	2.98	1,520	1550.388	1,459.06	1,428.61
SBIN	825	23.7	2.96	847	869.6042	802.70	780.40
ULTRACEMCO	9,970.85	269.95	2.78	10,181	10390.53	9,761.01	9,551.17
AXISBANK	1,159.70	29.4	2.6	1,186	1213.219	1,132.94	1,106.18
KOTAKBANK	1,641.95	33.45	2.08	1,670	1698.809	1,613.52	1,585.09
GRASIM	2,389.50	47.05	2.01	2,441	2492.641	2,337.93	2,286.36
NTPC	362.95	6.95	1.95	368	373.2397	357.81	352.66
BPCL	619.3	9.85	1.62	631	642.4144	607.74	596.19
BAJFINANCE	6,820.00	88.8	1.32	6,907	6993.043	6,733.48	6,646.96
HDFCBANK	1,528.55	18.75	1.24	1,547	1566.033	1,509.81	1,491.07
TCS	3,865.00	43.65	1.14	3,906	3946.424	3,824.29	3,783.58
SUNPHARMA	1,522.00	15.45	1.03	1,536	1549.966	1,508.02	1,494.03
M&M	2,065.55	20.65	1.01	2,108	2150.03	2,023.31	1,981.07
JSWSTEEL	895.85	8.6	0.97	908	920.2266	883.66	871.47
TATASTEEL	167.4	1.6	0.97	170	172.3257	164.94	162.47
NESTLEIND	2,504.50	21.75	0.88	2,532	2559.183	2,477.16	2,449.82
LT	3,634.00	28.8	0.8	3,667	3700.612	3,600.69	3,567.39
RELIANCE	2,927.50	22.4	0.77	2,953	2979.156	2,901.67	2,875.84
BHARTIARTL	1,334.85	8.85	0.67	1,352	1369.456	1,317.55	1,300.24
ASIANPAINT	2,863.00	18.85	0.66	2,887	2910.833	2,839.08	2,815.17
TITAN	3,605.00	20.2	0.56	3,631	3656.458	3,579.27	3,553.54
POWERGRID	293.85	1.6	0.55	297	299.9815	290.78	287.72
SBILIFE	1,422.70	7.45	0.53	1,456	1488.945	1,389.58	1,356.45

30th APRIL 24

Morning Note



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TECHM	1,285.40	6.65	0.52	1,306	1327.361	1,264.42	1,243.44
INFY	1,436.00	5.75	0.4	1,444	1451.699	1,428.15	1,420.30
DRREDDY	6,271.00	18.9	0.3	6,347	6422.874	6,195.06	6,119.13
HINDUNILVR	2,227.70	5.05	0.23	2,239	2249.892	2,216.60	2,205.51
ONGC	283.5	0.6	0.21	286	287.5368	281.48	279.46
CIPLA	1,410.95	1.8	0.13	1,430	1449.423	1,391.71	1,372.48
TATAMOTORS	1,000.05	0.55	0.06	1,005	1009.583	995.28	990.52
HINDALCO	649.5	0.2	0.03	659	669.3554	639.57	629.64
ADANIENT	3,080.00	-0.4	-0.01	3,122	3164.502	3,037.75	2,995.50
MARUTI	12,698.05	-5.3	-0.04	12,949	13199.02	12,447.57	12,197.08
BAJAJFINSV	1,596.00	-1.35	-0.08	1,607	1618.142	1,584.93	1,573.86
BRITANNIA	4,793.00	-7.45	-0.16	4,825	4857.433	4,760.78	4,728.57
TATACONSUM	1,100.40	-2.25	-0.2	1,115	1129.803	1,085.70	1,071.00
WIPRO	463.3	-1.3	-0.28	468	472.2811	458.81	454.32
SHRIRAMFIN	2,488.00	-10.6	-0.42	2,591	2694.738	2,384.63	2,281.26
COALINDIA	453.75	-2.05	-0.45	460	465.2791	447.99	442.22
ITC	438	-2	-0.45	443	448.8079	432.60	427.19
ADANIPOINTS	1,318.00	-6.6	-0.5	1,338	1357.706	1,298.15	1,278.29
EICHERMOT	4,578.00	-23	-0.5	4,628	4677.708	4,528.15	4,478.29
DIVISLAB	3,990.00	-26.35	-0.66	4,070	4150.309	3,909.85	3,829.69
LTIM	4,748.10	-39.95	-0.83	4,813	4877.691	4,683.30	4,618.51
HEROMOTOCO	4,451.10	-40.5	-0.9	4,511	4571.449	4,390.93	4,330.75

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