



## GLOBAL EQUITIES

Global Equity Indices	Country	Close	Previous Month's Close (Oct)	Return
DOW Jones Industrial Average (DJIA)	USA	34484.18	35819.55	-3.72%
NASDAQ	USA	16135.92	15850.47	1.80%
S&P 500	USA	4567	4605.35	-0.83%
FTSE 100	UK	7059.45	7237.57	-2.46%
DAX	GERMANY	15100.13	15688.67	-3.75%
CAC 40	FRANCE	6721.16	6830.34	-1.59%
NIKKEI 225	JAPAN	27821.76	28892.69	-3.70%
HANG SENG	HONG KONG	23475.26	25377.24	-7.49%
SHANGHAI SE COMPOSITE	CHINA	3563.89	3547.34	0.46%
KOSPI	SOUTH KOREA	2839.01	2970.68	-4.43%

## GLOBAL COMMODITIES

Global Commodities and Index	Exchange	Close	Previous Month's Close (Oct)	Return
CRB Index	Commodity Index	219.19	237.70	-7.48%
GOLD	COMEX	1776.50	1785.90	-0.52%
SILVER	COMEX	22.76	23.94	-4.92%
WTI CRUDE	NYMEX	66.18	83.57	-20.80%
BRENT CRUDE	ICE	70.57	84.38	-16.36%
NATURAL GAS	NYMEX	4.56	5.42	-15.86%
COPPER	COMEX	4.27	4.36	-2.06%
ALUMINIUM	COMEX	2625	2716.50	-3.36%

## FOREX MARKET

MAJOR CURRENCY PAIR	Exchange	Close	Previous Month's Close (Oct)	Return
USDINR	NSE	73.83	74.92	-1.45%
EURINR	NSE	85.02	86.57	-1.79%
GBPINR	NSE	99.75	102.55	-2.73%
JPYINR	NSE	66.24	65.68	0.85%
EURUSD	NSE	1.1330	1.1557	-1.96%
GBPUSD	NSE	1.3302	1.3673	-2.71%
USDJPY	NSE	113.25	113.94	-0.60%

## DOMESTIC MARKET PERFORMANCE

Equity Indices	Exchange	Close	Previous Month's Close (Oct)	Return
NIFTY	NSE	16983.20	17671.65	-3.90%
SENSEX	BSE	57064.87	59306.93	-3.78%
NIFTY MIDCAP 100	NSE	29650.65	30469.55	-2.68%
NIFTY SMALL CAP 100	NSE	10660.90	10766.85	-0.98%

## SECTOR WATCH

SECTORAL INDICES	Exchange	Close	Previous Month's Close (Oct)	Return
NIFTYBANK	NSE	35695.30	39115.60	-8.74%
IT	NSE	33953.90	34408.75	-1.32%
FINANCIAL SERVICES	NSE	17534.75	18792.85	-6.69%
AUTO	NSE	10603.55	11297.45	-6.14%
METAL	NSE	5201.70	5563.40	-6.50%
PHARMA	NSE	13662.80	13879.35	-1.56%
PSU BANK	NSE	2560.15	2825.15	-9.38%
MEDIA	NSE	2171.10	2246	-3.33%
REALTY	NSE	487.60	498.70	-2.22%

## NIFTY MONTHLY CHART



Nifty50 in the month of November closed 3.90 percent lower and formed a bearish engulfing candle stick pattern on the monthly time frame. Benchmark index also closed below its eight weeks low and has given a negative breakdown of an upward rising trend line on the weekly interval.

In the previous week prices have clearly violated its some important support levels and has halted an ongoing bullish trend. In terms of candle stick two back to back bearish patterns got formed on the monthly chart indicates a temporary profit booking conditions. The broader market too seems to have succumbed to this selling pressure and hence, one should not be in a hurry to do any kind of bottom fishing.

Immediate supports are placed at 16750 & resistance area is near 18000-18200. If index manages to cross 18200, we may see northward journey till 18500 levels and on the downside, if it breaches 16750 then we can see 16200 levels soon. Index on the weekly chart has just closed above its 21 DMA which is placed at 17150 levels.

Indicators and Oscillator are in a buy mode on the broader time but on the daily and weekly chart majority of the Indicators and Oscillator have turned bearish due to the recent fall. And from the last couple of weeks we are witnessing continued selling from FIIs is also the major reason for this sharp fall.

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