



## GLOBAL EQUITIES

Global Equity Indices	Country	Close	Previous Month's Close (May)	Return
DOW Jones Industrial (DJIA)	USA	34405.99	32910.90	4.34%
NASDAQ	USA	13787.92	12935.29	6.18%
S&P500	USA	4450.38	4179.83	6.03%
FTSE 100	UK	7531.53	7446.14	1.146%
DAX	GERMANY	16272	15798	3%
CAC40	FRANCE	7400.06	7098.70	4.28%
NIKKEI225	JAPAN	33189.04	30887.88	6.93%
HANGSENG	HONGKONG	18806	18118	3.79%
SHANGHAISECOMPOSITE	CHINA	3202.06	3204.56	-0.07%
KOSPI	SOUTHKOREA	2564.28	2577.12	-0.49%

## GLOBAL COMMODITIES

Global Commodities and Index	Exchange	Close	Previous Month's Close(May)	Return
CRB Index	Commodity Index	291.36	281.07	3.53%
GOLD	COMEX	1929.40	1982.1	-2.65%
SILVER	COMEX	22.810	23.587	-3.40%
WTICRUDE	NYMEX	70.64	68.09	3.6%
BRENTCRUDE	ICE	74.90	72.14	3.68%
NATURALGAS	NYMEX	2.798	2.266	19%
COPPER	COMEX	3.759	3.637	3.24%
ALUMINIUM	COMEX	2151.50	2246	-4.39%

## FOREXMARKET

MAJOR CURRENCY PAIR	Exchange	Close	Previous Month's Close (May)	Return
USDINR	NSE	82.091	82.68	-0.071%
EURINR	NSE	89.56	88.36	1.33%
GBPINR	NSE	104.288	102.829	1.39%
JPYINR	NSE	56.86	59.33	-4.38%
EURUSD	NSE	1.0910	1.0688	2.03%
GBPUSD	NSE	1.2704	1.2437	2.10%
USDJPY	NSE	144.32	139.34	3.45%

## DOMESTIC MARKET PERFORMANCE

Equity Indices	Exchange	Close	Previous Month's Close (May)	Return
NIFTY	NSE	19189.05	18534.4	3.41%
SENSEX	BSE	64718.56	62622.24	3.23%
NIFTYMIDCAP100	NSE	35754.35	33761.3	5.57%
NIFTYSMALLCAP100	NSE	10837.10	10166.6	6.18%

## SECTOR WATCH

SECTORAL INDICES	Exchange	Close	Previous Month's Close (May)	Return
NIFTYBANK	NSE	44747.35	44128.15	1.3838%
IT	NSE	29563	29319.75	0.8228%
FINANCIAL SERVICES	NSE	20072.70	19445.75	3.1234%
AUTO	NSE	15147.65	14199	6.2627%
METAL	NSE	6209.10	5890.05	5.1384%
PHARMA	NSE	13767.50	12678.4	7.9107%
PSUBANK	NSE	4110.20	4029.7	1.9585%
MEDIA	NSE	1743.80	1755.85	-0.6910%
REALTY	NSE	520	478.8	7.9231%

# NIFTYMONTHLYCHART

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Nifty 50 Index, 1M, NSE O19246.50 H19434.15 L19234.40 C19398.50 +209.45 (+1.09%) Vol677.386M  
Vol 677.386M



The nifty index saw a volatile month as the index traded between 18464.55 to 19189.05 levels. Nifty index witnessed strong momentum in the last week and it finally closed the month with gains of 3.41%. Technically, Index respected the inverted head and shoulder pattern and moved higher as per expectation but pace of the momentum was fast compared to last 9 weeks. It formed a bullish candle on monthly scale and Nifty is forming higher highs from the last three months which indicates bullish setup.

On a monthly scale, The Technical indicator Ichimoku cloud suggests that the price is trading above the conversion line, which now acts as a support for the market. The index is trading well above the key moving averages which indicate that the trend is strong.

On the indicator front, the momentum oscillator RSI (14) is 58 and continues to follow the same. FIIs where the net Buyers for the June Month was 27,250 Cr and net buy by the DIIs is worth 4,458.23 Cr.

Global cues will play an important role in the overall direction of the market were commodity prices, Inflation, and economic data will be important. Market breadth for the majority of the days was in favor of the Bullish.

We feel that the current trend in Nifty is Bullish to range bound between 18580 and 19750. If the Nifty manages to hold above the 19540 level, the price may head towards 19700 levels. Our Bullish view will negate if Nifty closed below 19200levels.

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