



GLOBAL EQUITIES

Global Equity Indices	Country	Close	Previous Month's Close (AUG)	Return
DOW Jones Industrial (DJIA)	USA	33507.76	34721.16	-3.49%
NASDAQ	USA	14715.24	14034.97	4.84%
S&P500	USA	4288.05	4507.66	-1.77%
FTSE 100	UK	7608.08	7439.13	-4.87%
DAX	GERMANY	15386.58	15947.08	-3.51%
CAC40	FRANCE	7135.06	7316.7	-2.48%
NIKKEI225	JAPAN	31857.62	32619.34	-2.33%
HANGSENG	HONGKONG	17809.66	18382.06	-3.11%
SHANGHAI SECOMPOSITE	CHINA	3110.48	3119.88	0.30%
KOSPI	SOUTH KOREA	2465.07	2556.27	-3.69%

GLOBAL COMMODITIES

Global Commodities and Index	Exchange	Close	Previous Month's Close (AUG)	Return
CRB Index	Commodity Index	320.71	316.38	1.35%
GOLD	COMEX	1885.40	1965.9	-4.26%
SILVER	COMEX	22.45	24.472	-9.00%
WTICRUDE	NYMEX	90.79	83.63	7.88%
BRENTCRUDE	ICE	95.34	86.83	8.92%
NATURAL GAS	NYMEX	2.929	2.768	5.49%
COPPER	COMEX	3.73	3.822	-2.4%
ALUMINIUM	COMEX	2347	2282.5	2.74%

FOREXMARKET

MAJOR CURRENCY PAIR	Exchange	Close	Previous Month's Close (AUG)	Return
USDINR	NSE	83.030	82.702	0.39%
EURINR	NSE	87.76	89.657	-2.16%
GBPINR	NSE	101.272	104.808	-3.49%
JPYINR	NSE	55.58	56.81	-2.21%
EURUSD	NSE	1.0570	1.0841	-2.56%
GBPUSD	NSE	1.2197	1.2673	-3.90%
USDJPY	NSE	149.35	145.53	2.55%

DOMESTIC MARKET PERFORMANCE

Equity Indices	Exchange	Close	Previous Month's Close (AUG)	Return
NIFTY	NSE	19638.30	19253.80	1.96%
SENSEX	BSE	65828.41	64831.41	1.51%
NIFTYMIDCAP100	NSE	40537.05	39118.65	3.49%
NIFTYSMALLCAP100	NSE	12748.50	12243.65	3.96%

SECTOR WATCH

SECTORAL INDICES	Exchange	Close	Previous Month's Close (AUG)	Return
NIFTYBANK	NSE	44584.55	43989.15	1.34%
IT	NSE	31784.80	31164.9	1.94%
FINANCIAL SERVICES	NSE	19811.10	19424.2	1.95%
AUTO	NSE	16184.40	15670.25	3.18%
METAL	NSE	6839.30	6659.35	2.63%
PHARMA	NSE	15422.75	15095.9	2.12%
PSUBANK	NSE	5258.30	4467.2	15.04%
MEDIA	NSE	2268.20	2293.1	-1.10%
REALTY	NSE	575.65	558.4	2.99%

NIFTYMONTHLYCHART



The Nifty Index during the September month made all time high 20222.45 and selling was witnessed which lead market to close at 19638.30 levels. From Past 3 month the index is trading in a narrow range of 757 points. The Index is not able to close above 19999 levels and on the downside 19190 levels. For a decisive move the index has to close above/below the mentioned levels.

The Rollover for the month was at 76% versus 77.97%. On the rollover front, Nifty saw higher rollover of 76.00% versus the three-month average of 79.33% with a rollover cost of 113.55 points and with reduction in open interest, with price closing in upwards, which indicates some of the short covering in Nifty; short has not got carried forward, we can expect Nifty to report an upside movement

FII action in the cash market was on the negative side, as they were net sellers of –Rs. 25,006 crore.

On the options front, in the monthly expiry, the OTM 19500 strike put option is the highest in open interest, with 102008 contracts followed by deep OTM 19000 PE with 68662 contracts. While on the call side, the 20000 CE is the highest in terms of open interest with 47511 contracts, followed by the 20500 CE strike with 40976 contracts.

The put-call ratio (PCR) in the October series started on a positive note at 1.37. On the other hand, the volatility index in this month has been continuously inching higher currently, hovering at ~12.82%. Seeing the above data, with a low India VIX, we can expect a sudden rise in VIX, which is a sign of a volatile market

A fresh upside in Nifty could only trigger above 19880; however, if 19200 is taken out, then one might see a deeper correction in terms of profit booking to 18800 levels

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