



GLOBAL EQUITIES

| Global Equity Indices | Country | Close | Previous Month's Close (July) | Return |
|-----------------------------|------------|----------|-------------------------------|--------|
| DOW Jones Industrial (DJIA) | USA | 34721.16 | 34560.19 | 0.47% |
| NASDAQ | USA | 14034.97 | 14346.02 | -2.17% |
| S&P500 | USA | 4507.66 | 4588.96 | -1.77% |
| FTSE 100 | UK | 7439.13 | 7699.41 | -3.38% |
| DAX | GERMANY | 15947.08 | 16446.83 | -3.04% |
| CAC40 | FRANCE | 7316.7 | 7497.98 | -2.42% |
| NIKKEI225 | JAPAN | 32619.34 | 33172.15 | -1.67% |
| HANGSENG | HONGKONG | 18382.06 | 20078.94 | -8.45% |
| SHANGHAISECOMPOSITE | CHINA | 3119.88 | 3291.04 | -5.20% |
| KOSPI | SOUTHKOREA | 2556.27 | 2632.58 | -2.90% |

GLOBAL COMMODITIES

| Global Commodities and Index | Exchange | Close | Previous Month's Close (July) | Return |
|------------------------------|-----------------|--------|-------------------------------|--------|
| CRB Index | Commodity Index | 316.38 | 315.23 | 0.36% |
| GOLD | COMEX | 1965.9 | 2009.20 | -2.16% |
| SILVER | COMEX | 24.472 | 24.972 | -2.00% |
| WTICRUDE | NYMEX | 83.63 | 81.80 | 2.24% |
| BRENTCRUDE | ICE | 86.83 | 85.43 | 1.64% |
| NATURALGAS | NYMEX | 2.768 | 2.634 | 5.09% |
| COPPER | COMEX | 3.822 | 4.0080 | -4.64% |
| ALUMINIUM | COMEX | 2282.5 | 2282.50 | -3.26% |

FOREXMARKET

| MAJOR CURRENCY PAIR | Exchange | Close | Previous Month's Close (July) | Return |
|---------------------|----------|---------|-------------------------------|--------|
| USDINR | NSE | 82.702 | 82.240 | 0.56% |
| EURINR | NSE | 89.657 | 90.43 | -0.85% |
| GBPINR | NSE | 104.808 | 105.55 | -0.70% |
| JPYINR | NSE | 56.81 | 57.79 | -1.70% |
| EURUSD | NSE | 1.0841 | 1.0993 | -1.38% |
| GBPUSD | NSE | 1.2673 | 1.2837 | -1.28% |
| USDJPY | NSE | 145.53 | 142.28 | 2.28% |

DOMESTIC MARKET PERFORMANCE

| Equity Indices | Exchange | Close | Previous Month's Close (July) | Return |
|------------------|----------|----------|-------------------------------|--------|
| NIFTY | NSE | 19253.80 | 19753.80 | -2.53% |
| SENSEX | BSE | 64831.41 | 66527.67 | -2.55% |
| NIFTYMIDCAP100 | NSE | 39118.65 | 37721.35 | 3.70% |
| NIFTYSMALLCAP100 | NSE | 12243.65 | 11702.85 | 4.62% |

SECTOR WATCH

| SECTORAL INDICES | Exchange | Close | Previous Month's Close (July) | Return |
|--------------------|----------|----------|-------------------------------|--------|
| NIFTYBANK | NSE | 43989.15 | 45651.10 | -3.64% |
| IT | NSE | 31164.9 | 29928.45 | 4.13% |
| FINANCIAL SERVICES | NSE | 19424.2 | 20342.05 | -4.51% |
| AUTO | NSE | 15670.25 | 15708.05 | -0.24% |
| METAL | NSE | 6659.35 | 6758.20 | -1.46% |
| PHARMA | NSE | 15095.9 | 14992.15 | 0.69% |
| PSUBANK | NSE | 4467.2 | 4620.55 | -3.32% |
| MEDIA | NSE | 2293.1 | 2061.50 | 11.23% |
| REALTY | NSE | 558.4 | 566.75 | -1.47% |

NIFTYMONTHLYCHART



The Nifty Index during the August month has witnessed selling after the Index made a high in July month. The Index opened gapped down and could not take the previous high and close near the previous close with a loss of 2.53%.

The rollover in the Index of August month is higher than the 3-month average. The FII has been a net seller in August month approx 20620.65 CR and DII has been a net buyer in August month approx 25016.95 Cr.

The Index has closed near the crucial support, the index to continue a negative move needs to close below 19230 levels on a monthly basis which will open a downside move around 18800 levels.

On a Weekly scale, the Index has formed an inverted hammer pattern, The Current week close will play a crucial role in the upcoming week, Nifty closing above the trend will wake buyers, and closing below the low will continue the downtrend.

On a daily time frame the Index has taken support of the window, in the coming days window will act as a crucial support for the Index.

Nifty will regain strength if it closes above 19645 levels.

We feel that the current trend in Nifty is Sideways to Bearish between 19200 and 19645. If the Nifty manages to hold below the 19200 level, the price may head towards 18800 levels. Our Bearish view will negate if Nifty closed above 19645 levels.

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SEBI Regn.No.: INM000012306 | NSECM: INB230637836 | NSEF&O: INF230637836 | NSE

CDS: INE230637836 | BSECM: INB011110237 | BSEF&O: INF011110237 | MSEI: INE260637836

| CDSL: a) 12033500 |

NSDL: a) IN301477 | b) IN301688 (Delhi) | PMS: INP000000985 | AMFI: ARN -0186

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