



GLOBAL EQUITIES

Global Equity Indices	Country	Close	Previous Month's Close (SEP)	Return
DOW Jones Industrial (DJIA)	USA	33052.74	33507.76	-1.35%
NASDAQ	USA	14409.78	14715.24	-2.07%
S&P500	USA	4193.80	4288.05	-2.19%
FTSE 100	UK	7321.72	7608.08	-3.76%
DAX	GERMANY	14810.34	15386.58	-3.74%
CAC40	FRANCE	6885.65	7135.06	-3.49%
NIKKEI225	JAPAN	30858.85	31857.62	-3.13%
HANGSENG	HONGKONG	17112.48	17809.66	-3.91%
SHANGHAI COMPOSITE	CHINA	3018.77	3110.48	-2.94%
KOSPI	SOUTH KOREA	2277.99	2465.07	-7.58%

GLOBAL COMMODITIES

Global Commodities and Index	Exchange	Close	Previous Month's Close (SEP)	Return
CRB Index	Commodity Index	318.42	320.71	-0.71%
GOLD	COMEX	1994.30	1885.40	5.77%
SILVER	COMEX	22.95	22.45	2.22%
WTICRUDE	NYMEX	81.02	90.79	-10.76%
BRENTCRUDE	ICE	85.02	95.34	10.82%
NATURAL GAS	NYMEX	3.575	2.929	22.05%
COPPER	COMEX	3.64	3.73	-2.4%
ALUMINIUM	COMEX	2251.50	2347	-4.06%

FOREXMARKET

MAJOR CURRENCY PAIR	Exchange	Close	Previous Month's Close (SEP)	Return
USDINR	NSE	83.23	83.030	0.24%
EURINR	NSE	88.90	87.76	1.29%
GBPINR	NSE	101.182	101.272	-0.088%
JPYINR	NSE	54.88	55.58	-1.26%
EURUSD	NSE	1.0576	1.0570	0.05%
GBPUSD	NSE	1.2152	1.2197	0.37%
USDJPY	NSE	151.67	149.35	1.55%

DOMESTIC MARKET PERFORMANCE

Equity Indices	Exchange	Close	Previous Month's Close (SEP)	Return
NIFTY	NSE	19079.68	19638.30	-2.84%
SENSEX	BSE	63874.93	65828.41	-2.96%
NIFTYMIDCAP100	NSE	38876.96	40537.05	-4.09%
NIFTYSMALLCAP100	NSE	12649.90	12748.50	-0.77%

SECTOR WATCH

SECTORAL INDICES	Exchange	Close	Previous Month's Close (SEP)	Return
NIFTYBANK	NSE	42845.96	44584.55	-3.89%
IT	NSE	30528.25	31784.80	-3.78%
FINANCIAL SERVICES	NSE	19204.60	19811.10	-3.06%
AUTO	NSE	15916.20	16184.40	-1.66%
METAL	NSE	6452.45	6839.30	-5.65%
PHARMA	NSE	14683.65	15422.75	-4.79%
PSUBANK	NSE	4934.40	5258.30	-6.56%
MEDIA	NSE	2199.05	2268.20	-3.05%
REALTY	NSE	603	575.65	4.75%

NIFTYMONTHLYCHART



The November series for Nifty Futures began with an Open Interest of 1.16 crore shares, which is an increase compared to the 1.06 crore shares in the previous Open Interest. Nifty Rollover stands at 83.39%, a notable rise from the previous 76%. The market-wide rollover is at 91.93%, up from 89.91%.

The nifty October series witnessed a selloff and ended at -17768 levels. Series on Series Nifty closed with a loss of -4.50%. On the rollover front, the nifty saw a higher rollover of 83.39% versus the three-month average of 79.1% with a rollover cost of 0.61% and additional in open interest, with price closing in down which indicates some of the short buildup in Nifty, shorts were carried forward, we can expect nifty downside movement.

The FII action in the cash market was negative, as they were net sellers of stock worth Rs -17.396 crore.

On the options front, November Expiry started with the highest OI on the PE side with 19000 with 5205100 OI followed by 17600 with 4598200 OI, and on the CE side highest OI was witnessed at 21000 CE with 6321700 OI followed by 19000 CE with 5721700 OI.

The PCR in the October series started on a negative note at 0.69%. On the other hand, the volatility index in this month has been continuously inching higher currently, hovering at ~11.73%. Seeing the above data, with a low VIX, we can expect a sudden rise in the VIX which is a sign of a volatile market, it is advisable not to write an option as a sudden movement is expected in the Nifty.

As per the time cycle, a pullback was witnessed in Nifty on 27th of October, to regain any strength Nifty had to close above 19270 levels, Nifty has able to close above 19270 levels now the levels to watch are 19500 levels followed by 19850 levels. On the downside Nifty closing below 18800 levels will make sellers more interested in making new short positions which can lead Nifty to fall near 18500 levels followed by 18200 levels.

On the Technical front, 19235 will act as crucial support if these levels are broken 18980 levels can be tested. On the upside, Nifty has to close above 19568 levels to see an aggressive short covering.

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